SHS 1  Collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.			ential when completed ous préférez ce questionnaire en français, veuillez cocher
Stratum	Type Cluster Rot	t. List M	003 O.C. P.C.
If more than one questionnaire, inc		Househol n 2002	d
		PARCE TO SERVICE TO SE	
	© 200 0 1	02	
Statistics Statistique Ganada Canada			Canadä
DETACH AND DES	TROY AFTER PROCESSIN	Household Contact:	

(Area code)



1.	What are the <b>first names</b> of all members of your household? Include in your household everyone who currently lives here and anyone who was part of your household at any time during 2002.  List the household reference person first (see definition). Ask all questions in Section A for each member of the household that you have listed.	Person 0 1	Person First Name
	Household Reference Person: The member of the household mainly responsible for its financial maintenance (e.g., pays the rent, mortgage, property taxes or electricity). This person can be either male or female. In cases where members share equal financial responsibility, choose one member to be the household reference person.		
		<b>V</b>	
2.	What is's <b>relationship</b> to the household reference person?	1 ⊗ Reference Person	D22  2 Spouse  3 Son/Daughter  4 Other relative  5 Not related
3.	In what year was born? (If born in 1900 or earlier, enter 1900)	003	023
4.	Is male or female?	1 Male 3 Female	<sup>024</sup> <sup>1</sup> Male <sup>3</sup> Female
5.	What was's marital status on December 31, 2002?  Mark one circle.	O05  1 Married spouse of a household member  2 Common-law spouse of a household member  3 Never married (single)  4 Other (separated, divorced or widowed)	1 Married spouse of a household member 2 Common-law spouse of a household member 3 Never married (single) 4 Other (separated, divorced or widowed)
s n	Economic Family Code (at time of interview or last day the person was a member of the household).  Economic Family: Two or more persons who live in the ame dwelling and are related to each other by blood, narriage, adoption or common-law. Unrelated room-mates yould have different codes.	Enter Code:	Enter Code:

Page 2 8-5400-77.1

042 2 Spouse	<sup>2</sup> O Spouse	<sup>2</sup> Spouse	<sup>102</sup> <sup>2</sup> Spouse
<sup>3</sup> Son/Daughter	³  Son/Daughter	<sup>3</sup> O Son/Daughter	<sup>3</sup> Son/Daughter
<sup>4</sup> O Other relative	<sup>4</sup> Other relative	<sup>4</sup> Other relative	<sup>4</sup> O Other relative
<sup>5</sup> ○ Not related	<sup>5</sup> Not related	<sup>5</sup> Not related	<sup>5</sup> Not related
043	063	083	103
044	064 1 Male	<sup>1</sup> Male	104 1 Male
¹	0	³ Female	
<sup>3</sup> Female	<sup>3</sup> Female	Female	<sup>3</sup> Female
O45  Omega Married spouse of a household member  Common-law spouse of a household member  Never married (single)  Other (separated, divorced or widowed)	1 Married spouse of a household member 2 Common-law spouse of a household member 3 Never married (single) 4 Other (separated, divorced or widowed)	1 Married spouse of a household member 2 Common-law spouse of a household member 3 Never married (single) 4 Other (separated, divorced or widowed)	105 1 Married spouse of a household member 2 Common-law spouse of a household member 3 Never married (single) 4 Other (separated, divorced or widowed)
Enter Code:	Enter Code:	Enter Code:	Enter Code:

7.	Was a member of this household on December 31, 2002?	007  1 ○ Yes  3 ○ No	1 Yes 3 No
8.	Is a member of this household <b>today</b> ?	008 1 Yes 3 No	028 1 Yes 3 No
9.	For how many weeks in 2002 was a member of this household?	oo9  If 52, go to Q.13.	029 If 52, go to Q.13.
(If th	is is a one-person household with fewer than 52 weeks, g	10 to Q.11.	
10.	For how many weeks in <b>2002</b> did live <b>apart from this household</b> , either as a one-person household, or in another household that no longer exists elsewhere?	010	030
11.	Total weeks reported (Q.9 + Q.10).	o11  If 52, go to Q.13.	031  If 52, go to Q.13.
12.	Why is Q.11 less than 52?	2 Immigrated in <b>2002</b> or <b>2003</b> Belonged to a household in existence elsewhere  Other - Explain in notes	Child born in 2002 or 2003  Child born in 2002 or 2003  Belonged to a household in existence elsewhere  Other - Explain in notes
13.	Number of weeks <b>to collect data</b> for:  If Q.8 = Yes, number of weeks = Q.9 + Q.10.  If Q.8 = No, number of weeks = Q.9.	013	033
14.	Type of Member:  1. Full-year member  2. Part-year member  3. Not a member (end questions for this person)	$ \begin{array}{c c}  & 014 \\  & 1 \bigcirc Q.13 = 52 \\  & 2 \bigcirc Q.13 = 01 \text{ to } 51 \\  & 3 \bigcirc Q.13 = 00 \end{array} $	$ \begin{array}{c c}  & 034 \\  & 1 \bigcirc Q.13 = 52 \\  & 2 \bigcirc Q.13 = 01 \text{ to } 51 \\  & 3 \bigcirc Q.13 = 00 \end{array} $

Page 4 8-5400-77.1

# Household Composition

Person	061 Person	081 Person	Person	
First Name	First Name	First Name	First Name	
<b>T</b>	▼	▼	<u> </u>	
047 1 Yes	<sup>067</sup> 1 Yes	087 1 Yes	107 1 Yes	
<sup>3</sup> No	³O No	³O No	³O No	
048 1 Yes	068 1 Yes	088 <sup>1</sup> Yes	108 1 Yes	
³O No	³○ No	³ No	³○ No	
049	069	089	109	
If 52, go to Q.13.				
050	070	090	110	
051	071	091	111	
If 52, go to Q.13.				
OFO	070	000		
1 Child born in 2002 or 2003	1 Child born in 2002 or 2003	1 Child born in 2002 or 2003	112 1 Child born in 2002 or 2003	
<sup>2</sup> Immigrated in <b>2002</b> or <b>2003</b>				
<sup>3</sup> Belonged to a household in existence elsewhere	<sup>3</sup> Belonged to a household in existence elsewhere	<sup>3</sup> Belonged to a household in existence elsewhere	<sup>3</sup> Belonged to a household in existence elsewhere	
<sup>4</sup> Other - Explain in notes				
053	073	093	113	
/ <sup>333</sup>				
054	074	094	114	
$^{1}\bigcirc Q.13 = 52$				
$^{2}\bigcirc$ Q.13 = 01 to 51 $^{3}\bigcirc$ Q.13 = 00	$^{2}$ Q.13 = 01 to 51 $^{3}$ Q.13 = 00	$^{2}\bigcirc$ Q.13 = 01 to 51 $^{3}\bigcirc$ Q.13 = 00	$^{2}$ Q.13 = 01 to 51 $^{3}$ Q.13 = 00	

8-5400-77.1





	<ul> <li>Report answers for the dwelling that your household occ</li> </ul>		. J., D		.,		
	What type of dwelling did your household live in on	001	1 (	Single deta	ched		
	December 31, 2002?		2				
	Mark one circle.		3	Row or terr	ace		
			4	Duplex			
			5 0	Apartment	nab	ouilding that has fewe	er than five storeys
			6 0	Apartment	nab	uilding that has five	or more storeys
		Hotel, rooming or lodging house, camp (e.g., logging construction)					np (e.g., logging,
			<sup>8</sup> Mobile home				
				Other Specify	2		
2.	Was this dwelling part of a condominium development?	003	1				
	3,7		3				
3.	Did anyone in your household operate a farm on this property in 2002?	004	1 0	Yes			
	Interviewer Note: Property is interpreted as the land and buildings associated with the principal dwelling.		3 🔾	No			
١.	When was this dwelling originally built?	005	10 🔘	1920 or bef	ore	<sup>13</sup> 1961-1970	<sup>16</sup> O 1991-200
	Mark one circle.		11 🔾	1921-1945		<sup>14</sup> 1971-1980	<sup>17</sup> 2001
			12 🔾	1946-1960		<sup>15</sup> O 1981-1990	<sup>18</sup> 2002
	Was this dwelling in <b>need</b> of any repairs on <b>December 31, 2002?</b> • Exclude remodelling and energy improvements.	006		damaged e	lectri and	irs were needed (e.g cal wiring, sagging fl ceilings, crumbling fo ps)	oors, bulging walls
			20 🔵	Yes, minor interior wal switches, le	repa s and	irs were needed (e.g d ceilings, broken ligh g sinks, cracked or b ssing shingles or sidi	nt fixtures and roken window
						maintenance was ne clogged gutters or ea	

Page 6 8-5400-77.1

## Dwelling Characteristics



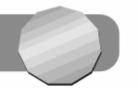
6.	<ul> <li>How many rooms were there in this dwelling?</li> <li>Include kitchen, bedrooms and finished rooms in the attic or basement.</li> <li>Exclude bathrooms, halls, vestibules and rooms used solely for business purposes.</li> </ul>		007
7.	<ul> <li>How many bedrooms were there in this dwelling?</li> <li>Include all rooms designated as bedrooms even though the use may be occasional, as in the case of "spare" bedrooms.</li> <li>Exclude rooms designated as dining rooms, living rooms, etc. which may be used as bedrooms at night.</li> </ul>		oos If a bachelor apartment, enter "00" bedrooms
8.	How many bathrooms with a bathtub or shower were there in this dwelling?		009
9.	How many floors excluding the basement were there in this dwelling?  Mark one circle.	010	Lived in a basement unit  Conclusion  Conclusion in a basement unit  Conclusion in a basement
10.	What was the principal heating equipment for this dwelling?  Mark one circle.	011	O1 Steam or hot water furnace  O2 Forced hot air furnace  O3 Other hot air furnace  O4 Heating stove (include wood stove)  O5 Electric heating (include electric baseboard heaters)  O6 Cookstove  O7 Other  Specify
11.	How old was this heating equipment?  Mark one circle.	013	08 ○ 5 years or less (1997-2002) 09 ○ 6 to 10 years (1992-1996) 10 ○ 11 to 15 years (1987-1991) 11 ○ 16 to 20 years (1982-1986) 12 ○ Over 20 years (Before 1982)



12.	What was the principal fuel for this heating equipment?	014	<sup>13</sup> Oil or other liquid fuel			
	Mark one circle.		<sup>14</sup> Piped gas (natural gas)			
			<sup>15</sup> Bottled gas (propane)			
			<sup>16</sup> Electricity			
			<sup>17</sup> Wood			
			<sup>18</sup> Other 015			
			Specify			
13.	What was the principal fuel for the hot water supply?	016	<sup>19</sup> Oil or other liquid fuel			
	Mark one circle.		<sup>20</sup> O Piped gas (natural gas)			
			<sup>21</sup> O Bottled gas (propane)			
			<sup>22</sup> Electricity			
			<sup>23</sup> Wood			
			Other Specify			
			<sup>25</sup> No running hot water			
14.	What was the main fuel used for cooking?	018	<sup>26</sup> Oil or other liquid fuel			
	Mark one circle.		<sup>27</sup> O Piped gas (natural gas)			
	mark one circle.		<sup>28</sup> O Bottled gas (propane)			
			<sup>29</sup> C Electricity			
			<sup>30</sup> O Wood			
			31 Other 019			
			Specify			

Page 8 8-5400-77.1

## Facilities Associated with the Dwelling





• Include items regardless of ownership, as long as they were in the dwelling your household occupied on **December 31, 2002.** 

	<b>December 31, 2002</b> , how many of the following you have:		one, enter 0; r more, enter 9.		
1.	Refrigerators?	001			
2.	Colour TV sets?	002			
3.	VCRs?	003			
4.	Telephones?				
	<ul><li>Include phones used for business.</li><li>Exclude cellular phones.</li></ul>	004			
	If Q.4 is zero, specify reason and go to Q.6; other	rwise	go to Q.5.		
	Specify ODS				
5.	Telephone numbers for this dwelling?				
	<ul> <li>Include phone numbers used for business.</li> <li>Exclude cellular phone numbers.</li> </ul>	006			
	December 31, 2002, did you have:	007	¹ O Yes	³ O No	`
0.	A cellular phone for personal use?  • Exclude cordless phones.	. 007	○ res	○ NO	
7.	A microwave oven?	008	<sup>1</sup> Yes	<sup>3</sup> O No	
8.	A freezer separate from the refrigerator?	009	<sup>1</sup> Yes	³ O No	
9.	A dishwasher?	010	<sup>1</sup> Yes	<sup>3</sup> O No	
10.	A washing machine (inside your dwelling)?	011	<sup>1</sup> Yes	³ O No	
On	December 31, 2002 :				
11.	What type of clothes dryer did you have (inside your dwelling):	012	<sup>4</sup> An electric	c clothes dryer?	
			6 ○ None?	<del>.</del> .,	
12.	What type of air conditioning did you have:	013		pe air conditioning units?	



On I	December 31, 2002, did you have:				
13.	Cable TV?	014	<sup>1</sup> Yes	³ No	
14.	Satellite dish?	015	<sup>1</sup> Yes	³ No	
15.	A compact disc (CD) player?	016	<sup>1</sup> Yes	<sup>3</sup> No	
16.	A DVD player?	017	<sup>1</sup> Yes	³ No	
17.	A CD writer?	018	<sup>1</sup> Yes	³ No	
18.	A home computer?  • Exclude computers used exclusively for business.	019	<sup>1</sup> Yes	<sup>3</sup> O No	
19.	Did anyone in your household use the Internet from home?	020	<sup>1</sup> Yes	<sup>3</sup> ○ No → Go to Section D	
20.	What type of Internet connection did you have:	021	<sup>1</sup> Regular te	elephone connection to a computer?	
			<sup>2</sup> High-spee	ed telephone connection to a computer?	
			<sup>3</sup> Cable con	nection to a computer?	
			<sup>4</sup> Connectio	n to a television?	
			<sup>5</sup> Wireless ( appliance)	e.g. cellular telephone, personal digital )?	
			<sup>6</sup> ○ Other type	e of connection?	
			Specify:	022	
			specity.		

Page 10 8-5400-77.1

#### Tenure





. Or	n <b>December 31, 2002</b> was your dwelling:	001	Owned without a mortgage by your household?  Owned with (a) mortgage(s) by your household?	Go to Q.1.1
			<ul> <li>Rented by your household?</li> <li>Occupied rent-free by your household (i.e. where no member owned the dwelling and no rent was charged)?</li> </ul>	Go to Q.2
	Interviewer instruction:			
1.	1 Is the type of dwelling occupied on December 31, 2002 "Single detached", "Double", "Row or Terrace" or "Duplex" (Section B - Q.1 coded 1,2,3 or 4)?	002	<sup>1</sup> Yes → Go to Q.1.2 <sup>3</sup> No → Go to Q.2	
1.	2 Many homeowners have added an apartment to their homes to accommodate relatives or to rent out to others.			
	Such apartments have their own kitchen and bathroom facilities.			
	Was there an apartment like this in the dwelling you occupied on December 31st, 2002?	003	<sup>1</sup> Yes <sup>3</sup> No	

3. Did the reference person own or rent their previous dwelling?

\*\*Mark one circle.\*\*

\*\*Owned\*\*

\*\*Previous dwelling\*\*

\*\*Did not maintain their own dwelling\*\*

\*\*The content of the circle of the

Year

¹ ○ Yes → Go to page 14

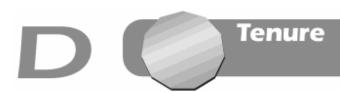
<sup>3</sup> ○ No **→ Go to Q.3** 

2. In what year did the household move to this

**2.1** Is the year the **household** moved to this dwelling **before** 1997?

dwelling?

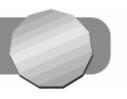
Interviewer instruction:



4.	What type of dwelling did the reference person live in previously?  Mark one circle.	007	<sup>1</sup> ○ Single detached <sup>2</sup> ○ Double <sup>3</sup> ○ Row or terrace <sup>4</sup> ○ Duplex <sup>5</sup> ○ Apartment in a building that has fewer than five storeys <sup>6</sup> ○ Apartment in a building that has five or more storeys <sup>7</sup> ○ Hotel, rooming or lodging house, camp (e.g., logging, construction) <sup>8</sup> ○ Mobile home <sup>008</sup> <sup>9</sup> ○ Other - Specify
5.	How many floors excluding the basement were	009	¹ ◯ Lived in a basement unit
	there in the previous dwelling?  Mark one circle.		<sup>2</sup> ○ One floor <sup>3</sup> ○ More than one floor
6.	Why did the <b>reference person</b> move out of their previous dwelling?	010	<sup>10</sup> Needed or wanted a larger dwelling
	mark all that apply.		Needed or wanted a smaller dwelling  Needed or wanted a less expensive dwelling  Wanted a better quality dwelling or neighbourhood  To be closer to facilities and services  To establish own household  To change from owner to renter OR renter to owner  New job or job transfer  Remily reasons (for example a birth, death, marriage, divorce)
			20 Health reasons 011 21 Other - Specify

Page 12 8-5400-77.1

#### Tenure





#### Interviewer instruction

7. Is Q.2 (page 11) = 2002?

012 <sup>1</sup> Yes **→** Go to Q.7.1

 $^3$  No  $\rightarrow$  Go to page 14

7.1 Is there at least one full-year member for this household? (Section A, Q.14 = 1 for any member).

<sup>013</sup> <sup>1</sup> Yes **→** Go to Q.8 <sup>3</sup> No **→** Go to Q.7.2

**7.2** Does any member have Section A, Q.8 = 1 and Section A, Q.10 more than 0?

<sup>014</sup> <sup>1</sup> Yes **→** Go to Q.8

<sup>3</sup> No **→** Go to page 14

#### **Dwellings Previously Occupied by Your Household in 2002**

**8.** Were any of the dwellings **previously occupied** in 2002:

8.1 Owned with (a) mortgage(s) by your household?

 $^{015}$   $^{1}\bigcirc$  Yes  $^{3}\bigcirc$  No

**8.2** Owned **without a mortgage** by your household?

¹○ Yes ³○ No

8.3 Rented by your household?

**8.4** Occupied rent-free by your household (i.e. where no member owned the dwelling

(i.e. where no member owned the dwelling and no rent was charged)?

 $^{018}$   $^{1}\bigcirc$  Yes  $^{3}\bigcirc$  No

Interviewer instruction:

**8.5** Are the answers to both 8.1 and 8.2 recorded as "No"?

<sup>019</sup> <sup>1</sup> Yes **→** *Go to page 14* 

<sup>3</sup> ○ No **→** Go to Q.9

9. Were any of the dwellings previously owned and occupied in 2002:

9.1 Sold?

020 <sup>1</sup> ○ Yes <sup>3</sup> ○ No

**9.2** Rented to others?

<sup>021</sup> <sup>1</sup> ○ Yes <sup>3</sup> ○ No

9.3 Left vacant?

Specify

vacant dwelling(s).

9.4 Other? 02

<sup>2</sup> • Yes • N

<sup>023</sup> <sup>1</sup> Yes

9.5 For how many months in 2002 was the dwelling left vacant?

<sup>3</sup> No

Include in the expenditure questions any mortgage payments, property taxes, renovations, repairs and any other expenditures spent on the vacant dwelling(s). Itemize in the notes any amounts spent on the

025 months

#### **Instructions for the Expenditure Questions**

Please read to the respondent.

#### Part-year members

• Include their expenditures, incomes, assets and liabilities only for the weeks identified in Section A, Q.13.

#### **Expenditures**

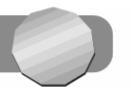
- Include all taxes, tips, customs duties and any other additional charges.
- Include new and used goods and all gifts purchased for persons who were not members of your household.
- Report the total price of items purchased on an installment plan.
- Report the full purchase price (including deposits) of all goods and services received in 2002 in Sections E through T regardless of when they were paid.

#### **Insurance Settlements**

• For insurance settlements used to repair or replace property, report the deductible, otherwise report the amount of the settlement as the "selling price" of the item.

Page 14 8-5400-77.1

## Owned Principal Residences





	How in 20		lwellings did m	embers of your I	household <b>own</b>	and occupy	001			ter "0" and go to on I (page 20)
•		how ma	ny months in 2	002 did your hou	usehold own and	d occupy the	002		months	5
	For	dwelling	(s) owned and	occupied in 200	2, how much wa	as the:				
	3.1	Total a	mount billed f	or property taxes	s in 2002?					
			lude school tax rovements bille		rice charges and	local	\$	003		A
				004						
		lf ı	none, explain							
	3.2		remiums paid ng fire, theft an		eowners' insurar	nce	\$	005		A
	3.3		nt paid for cond l <b>ude</b> special le	ominium charge vies.	es in 2002?		\$	006		A
		What a	amount or perc	out <i>(record in Q</i> entage of the tol your businesses	tal (Q.3.1 to Q.3	.3) was charge	•d <b>\$</b>	3 No 008 009 OR	→ Go to	о <i>Q.5</i> В
	inco	me from	rooms rented	out?	(in Q.3) charged		010	¹ O Yes		Section F
	0.1			rooms rented to:		.o, was charge	\$	011		
		5.1.1	Household r	nember(s) exclu	ding relatives?			OR	%	
		5.1.2			<b>bers</b> of your hou f an eligible hou		\$	014 OR	<u></u> %	

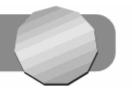




1.	Did your household <b>purchase a home</b> in 2002?	<sup>001</sup> <sup>1</sup> Yes
		<sup>3</sup> ○ No → Go to Q.2
	1.1 Was this purchase made by (a) person(s) who had never previously owned a dwelling which they occupied?	<sup>002</sup> <sup>1</sup> Yes <sup>3</sup> No
	<ul> <li>1.2 What was the purchase price of your home?</li> <li>Exclude adjustments to property taxes and fuel oil (record in Sections E and J).</li> </ul>	\$ 003 C
	1.3 How much was paid for land transfer taxes and land registration fees?	\$ \$
2.	Did your household <b>sell a home</b> in 2002?	<sup>005</sup> <sup>1</sup> Yes
		<sup>3</sup> ○ No → Go to Q.3
	2.1 What was the selling price of your home?	\$ 006 D
	2.2 How much was paid for real estate commissions?	<b>\$</b>
In 2	002, how much did your household spend on:	
3.	Legal charges related to the dwelling(s), e.g., title searches and mortgage registration fees?	\$ 008 A
4.	Other expenses related to the dwelling(s), e.g., surveying, appraisals, renewal fees and early renewal or closing penalties associated with mortgage payments?	A A
	• <b>Exclude</b> expenses such as mortgage costs, renovations, repairs, rent and utilities.	\$
	010	
	Specify	
	Section F Totals:	A 998 C 999 D

Page 16 8-5400-77.1

## Mortages on Owned Principal Residences





	In 2002, did your household have any mortgages on dwellings which it <b>owned and occupied</b> ?  • <b>Exclude</b> all other loans (record in Sections X and Y).	001	¹○ Yes ³○ No → (	Go to S	ection H	
			Amount \$		Number	
•	In 2002, what payments did your household make on its mortgages? • Exclude amounts pertaining to business, e.g., part of a duplex.	002	*(	003		*C
		004	*(	005		*C
	2.1 Regular payments?	006	*(	007		*C
		008	*(	009		*C
		010	*(	011	<u></u>	*C
	2.2 Irregular and lump sum payments including payments made to close the mortgage?	012	*(	013		*C
	3.1 Property taxes?  3.2 Mortgage life and/or disability insurance?  3.3 What was the total premium paid in 2002 for mortgage life and/or disability insurance?	014	¹  Yes		No No	*C *C
•	Were any amounts added to your mortgage(s) in 2002?  Include the amount borrowed if mortgage started or renewed in 2002.  Find the amounts postalizing to business as a part of a duplor.	017	¹ ○ Yes ³ ○ No → (	So to S	ection H	
	<ul><li>Exclude amounts pertaining to business, e.g., part of a duplex.</li><li>4.1 What amounts were added?</li></ul>	018				D
	What amounts were added:	019				D
		020				D
		\$ 021 \$				D
F	calculate the C total: or Q.2.1 and Q.2.2, multiply the amounts from the first column by the nu Q.3.1 is "yes", deduct the amount reported for property taxes in Section			e second	l column.	

- Exclude expenses for vacation homes, secondary residences, rented principal residences and other properties.
- Exclude expenses charged against business and rental income.
- 1. In 2002, how much did your household spend on additions, renovations and other alterations?
  - Include work done to upgrade the property to acceptable building or living standards, to rearrange the interior space, or to modernize the existing facilities without changing the type of occupancy.
  - Include items which would normally be included in a property sale, rather than portable or "non-fixed" equipment.
  - Include any finishing in new homes.
  - Include in-ground and above-ground pools, prefabricated sheds, landscaping and complete re-roofing.
  - **Include** the cost of plumbing, electrical and heating equipment, built-in appliances, lumber, hardware, paint, wallpaper, floor coverings, patio stones, asphalt and shingles only if these were part of an addition or renovation project.

Specify:	Total Cost \$	
001	002	Α
003	004	Α
005	006	Α

- 2. In 2002, how much did your household spend on installation of built-in equipment, appliances and fixtures?
  - **Include** sinks, plumbing fixtures, heating and/or air conditioning equipment, electrical fixtures and equipment, wiring, built-in security devices, built-in ovens and dishwashers, central vacuums, hard surface flooring, wall-to-wall carpeting, built-in cabinets and shelving units.
  - Exclude any installations already reported.

**Replacement:** the installation of equipment or fixtures to replace an existing unit, e.g., replacing an electric water-heater with a gas model.

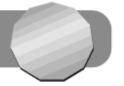
**New installation:** the installation of equipment or fixtures that did not previously exist on the property, or that were installed in addition to the equipment or fixtures on the property, e.g., installing a shower stall in a former half-bathroom.

Specify:	Replacem \$	nent
007	008	А
010	011	Α
013	014	Α

	New installation \$	
009		Α
012		Α
015		Α

Page 18 8-5400-77.1

## Renovations and Repairs of Owned Principal Residences





- 3. In 2002, how much did your household spend on repairs and maintenance?
  - **Include** expenditures made for an existing structure or piece of equipment to keep it in good working condition and to maintain its appearance.
  - Include repairs done to broken, damaged or malfunctioning components of the structure or equipment.
  - Include painting, equipment service contracts, cleaning of equipment, and work done on fences, patios and driveways.
  - Exclude housekeeping costs such as rug cleaning, window washing, cleaning out of eavestroughs, groundskeeping, snow removal and garbage removal (record in Sections L and M).

Specify:	lot	al Cost \$
016	017	Α
018	019	Α
020	021	Α

Section H Total:



	now many monti nted dwelling?	hs in 2002 did your	household <b>occu</b>	<b>py</b> 001	mo	If none, each and go to (page	Section
• In	ehold occupied clude any part of	payments were main 2002? of the dwelling used paid on behalf of ye	d for business or i	ented to others.	ch your		
	Month	Rent paid	Month	Rent paid \$	Month	Rent paid	
	January		Мау		September		
	February		June		October		
	March		July		November		
	April		August		December		
		onal amount was pa ted, e.g., security d			tal rent paid →	\$ 003 \$	
In 20 reason	nents just report 02, how much on, e.g., rent ov	of the rent which yo erpayment, return o	of damage depos	it?	-	\$	

Page 20 8-5400-77.1

## Rented Principal Residences

7.	In 20	002, hov	w much did your household spend on:			
	7.1	fixture	ons, renovations, alterations, installations and replacements of equipment and s, and repairs and maintenance for rented dwelling(s) occupied in 2002? clude amounts reimbursed by the landlord.	\$	007	А
	7.2	Tenan	ts' insurance?	\$	008	Α
	7.3	• Exc	g at your place of residence?  Liude any amount that was included in previous answers on texpenses.	<b>\$</b>	009	Α
8.	own	ed by th	s any part of the rent expense charged against income from businesses the household members?  rooms rented out (record in Q.9).	010	¹ ○ Yes	
	• [	xciuue	Tooms rented out (record in Q.9).		<sup>3</sup> ○ No →	Go to Q.9
	8.1		amount or percentage of the rent expense (Q.2 plus Q.3 plus Q.7 less Q.4) narged against income from your businesses?	<b>\$</b>	011 012 <b>OR</b>	<b>B</b>
9.	In 20 othe		s any part of the rent expenses charged against income from rooms rented to	113		
				313	<sup>1</sup> ○ Yes <sup>3</sup> ○ No →	Go to Section J
	9.1		amount or percentage of the rent expense (Q.2 plus Q.3 plus Q.7 less Q.4) narged against income from rooms rented to:	\$	014	
		9.1.1	Household member(s) excluding relatives?	_	015 <b>OR</b>	%
		9.1.2	Persons who were <b>not members</b> of your household, e.g., students who are members of an eligible household elsewhere?	\$	016 017 <b>OR</b>	<u></u> %

#### To calculate the B total:

1. Take the dollar amount in Q.8.1 or multiply the percentage in Q.8.1 by the total of Q.2 plus Q.3 plus Q.7 less Q.4.

2. Then add the amount reported in Q.4.

	996	Α	997	В
Section I Totals:				





#### Ask OWNERS and RENTERS these questions.

#### Water, Fuel and Electricity for Principal Residences

- Include fuel used for barbecues, fireplaces, etc.
- Exclude expenses for vacation homes and secondary residences (record in Section K, Q.6.5, page 25).
- Exclude expenses charged against business or rental income.
- Exclude camp fuels (record in Section S, Q.12, page 50).

1.	In 20	002, how much did your household spend on:	Total	Cost
••	1.1	Water and sewage charges (not included in property tax bill), e.g., pumping services?	001	Α
	1.2	Electricity?	002	Α
	1.3	Other fuel for heating and cooking, e.g., oil, gas, propane, wood?	003	Α
	1.4	Rental of heating equipment?	004	Α

#### Other Rented Accommodation

- Include vacation home rentals and campground fees.
- Include accommodation while at school or working away from home.
- Exclude expenses where accommodation was part of the package, e.g., combined with transportation, food or entertainment (record in Section R, Q.17, page 48).
- Exclude recreational camps (record in Section S, Q.18 and Q.19, page 50).
- Exclude meals purchased separately (record in Section N, Q.5, page 35).
- Exclude expenses charged against business income and expenses that will be reimbursed.

Rent expenses for households whose usual place of residence is a hotel, boarding house, etc. should have been reported in Section I.

	02, while away from home overnight or longer, how much did household spend on:	Total Cost \$
2.1	Hotels and motels?	005 <b>A</b>
2.2	Other accommodation?	006 <b>A</b>
		007
2.3	Of this amount (Q.2.1 plus Q.2.2), how much was spent in this province?	OR %

Section J Total:

Page 22 8-5400-77.1

#### Expenses on Dwellings Not Owned by Members of the Household

If a member of the household had expenses related to property owned by someone outside the household and if:

- (a) it was used as a principal residence by a member of the household, then enter property taxes in Section I, Q.2 (total rent paid) and mark Section I, Q.6 as "2". Report any other applicable expenses in Sections I and J. For example: A relative who is not a household member owns the building but the household pays the property taxes and the rent is "free".
- (b) it was not used for the household's principal residence or for business, then report these expenses in Section J, Q.2.2 (other accommodation). For example: A household has used a vacation home owned by a parent and spent money on repairs and utilities.
- (c) it was used for farming or for other unincorporated business purposes, then deduct allowable expenses from gross income from self-employment when calculating net self-employment income. Report any capital costs to your household business in Section X, Q.1.5, page 59.





#### Ask OWNERS and RENTERS these questions.

#### **Owned Vacation Homes and Other Secondary Residences**

- Exclude mobile vacation homes (see Section R, Q.3, page 46).
- Exclude expenses charged against business income.
- In 2002, did any member of your household own a vacation home or other secondary residence?

<sup>001</sup> ¹ ○ Yes <sup>3</sup> ○ No → Go to Q.7 (page 25)

**2.** In 2002, did any member of your household **purchase** a vacation home or other secondary residence?

<sup>002</sup> <sup>1</sup> Yes

<sup>3</sup> No **→** *Go to Q.3* 

2.1 What was the purchase price?

003 **C** 

3. How much money was borrowed in 2002 for expenses associated with the dwelling(s)?

• Include purchase as well as mortgage and other financial obligations.

004 D
005 C

- 4. How much were the mortgage payments in 2002?
  - Exclude payments made at time of sale.

5. Was (were) the dwelling(s) sold in 2002?

<sup>006</sup> <sup>1</sup> O Yes

\$

 $^3$   $\bigcirc$  No  $\rightarrow$  Go to Q.6

**5.1** What was the selling price?

**5.2** What was the **net** amount received from the sale (the selling price less the amount paid on the outstanding mortgage and the real estate commissions)?

Page 24 8-5400-77.1

## Owned Secondary Residences and Other Property





6.1	Additions, renovations and new installations?	\$	Α
6.2	Repairs, maintenance and replacements?	010	Α
6.3	Property taxes and sewage charges?	011	Α
6.4	Insurance?	012	Α
6.5	Electricity, water and fuel?	013	Α
6.6	Other expenses associated with the property, e.g., condominium charges, survey costs, real estate commissions, legal fees, mortgage insurance premiums?	014	Α

#### Other Property

- 7. In 2002, did any member of your household **own** any other property?
  - **Exclude** principal and secondary residences, rental or other business property, and farm property.

<sup>015</sup> <sup>1</sup> O Yes

<sup>3</sup> ○ No → Go to Section L (page 27)

8. In 2002, did any member of your household purchase any other property?

<sup>016</sup> <sup>1</sup> O Yes

 $^3$   $\bigcirc$  No  $\rightarrow$  Go to Q.9

8.1 What was the purchase price?

<sup>017</sup> **C** 

**9.** How much money was borrowed in 2002 for expenses associated with the property (including purchase)?

\$ 018 D C

- **10.** How much were the mortgage payments in 2002?
  - Exclude payments made at time of sale.

\$



# Owned Secondary Residences and Other Property

. How much did your household spend on additions or major altera 2002, e.g., servicing of land?	ations to the property in	020	С
2. How much was spent in 2002 on other expenses associated with property taxes, survey costs, appraisal fees, utilities, repairs?	the property, e.g.,	021	Α

<b>13</b> . Was	any of the property <b>sold</b> in 2002?	022	<sup>1</sup> O Yes		
			<sup>3</sup> ○ No →	Go to Section L (page 27)	
13.1	What was the selling price?	\$	023	D	
13.2	What was the <b>net</b> amount received from the sale (the selling price less the amount paid on the outstanding mortgage and real estate commissions)?	\$			

Section K Totals: 996 A 998 C 999 D

Page 26 8-5400-77.1

- Include purchases for use in vacation homes or in other accommodations.
- Include all sales taxes.
- Include gifts purchased for persons who were not members of your household.
- Exclude expenses charged against business income.

In 2002, how much did your household spend on:

#### Household Furnishings, Art and Antiques

- Include indoor and outdoor furniture.
- Include the cost of home-made or home-finished furnishings.

• Exclude rentals (record in Q.47, page 32).	Total Cost \$	
1. Furniture for indoor or outdoor use?  • Include mattresses.	001	Α
2. Glass mirrors, and (mirror and picture) frames?	002	Α
3. Lamps and lampshades?	003	Α
Exclude light fixtures (record in Section H).	_	
<ul><li>4. Rugs, mats and underpadding?</li><li>Exclude wall-to-wall carpeting (record in Section H).</li></ul>	004	Α
<ul> <li>Window coverings, and household textiles e.g., curtains, blinds, bedding, towels, tablecloths, cushions, bathroom accessories?</li> <li>Include cloth material used to make household furnishings.</li> </ul>	005	A
6. Works of art, carvings and vases?	006	Α
7. Antiques, e.g., furniture and jewellery that are at least 100 years old?	007	Α
8. Maintenance and repair of furniture, carpeting and household textiles?	008	Α
Include cleaning of carpets and furniture.		
Include re-upholstering of furniture.		

# Household Furnishings and Equipment

#### Home Entertainment Equipment

- Exclude accessories and attachments for vehicles (record in Sections Q and R).
- Report net purchase price (the price after the trade-in allowance is deducted).

<ul> <li>9. Audio combinations, components and radios, e.g., stereo systems (including compact or mini systems), CD players, CD changers, receivers, amplifiers, speakers, portable CD player/recorders/radio combinations?</li> <li>• Include clock and telephone combinations and console systems.</li> </ul>	O11 A
Include clock and telephone combinations and console systems	
Exclude car stereos, CD players and radios (record in Section Q, Q.11, page 44).	
10. Televisions, VCRs, DVD players, video cameras and other television/video components?	D13 <b>A</b>
Include combination and projection TVs.	
11. DVD's, videodiscs and pre-recorded compact discs, video cassette tapes and audio cassette tapes?	O14 A
12. Blank video cassette tapes and audio cassette tapes?	D15 <b>A</b>
	<sup>018</sup> <b>A</b>
13. Other home entertainment equipment, attachments, accessories and parts purchased separately, e.g., satellite dishes, headphones, microphones, cases, cleaners, coaxial cable?	

#### **Computer Equipment**

14.	Com	puter hardware, e.g., monitors, keyboards, disk drives, printers, mouses:		
		Purchased new?	019	Α
			020	Α
	14.2	Purchased used?		
			021	В
	14.3	How much was <b>received</b> from the <b>sale</b> of computer hardware equipment?		
		Exclude items that were traded-in.		
15.	-	puter software, e.g., operating systems, word-processing, spreadsheet and utilities rams, and multimedia software?	022	Α
		• Exclude game software (report in Section S, Q.8, page 49).		
			023	Α
16.		puter supplies and other equipment, e.g., blank CDs/diskettes, computer paper, printer dges, CD/diskette storage units?		

Page 28 8-5400-77.1

	Tota	I Cost \$
17. Rental of DVDs, video cassette tapes and videodiscs?	031	A
18. Maintenance and repair of home entertainment equipment?	033	A
Include service contracts.		
19.1 Rental of cablevision services in 2002?	034	A
Include installation, service charges and pay TV.		
19.2 Rental of satellite services in 2002?	035	A
<ul> <li>Include installation, service charges and pay TV.</li> </ul>		
20. Rental of home entertainment equipment, and other services related to home entertainment equipment and supplies?	036	Α
<ul> <li>Include all types of audio, video and computer equipment and supplies mentioned earlier.</li> </ul>		
• Exclude rental of video games (record in Section S, Q.13, page 50).		
039		

#### **Major Household Appliances Net Purchase** • Exclude purchases of built-in appliances (record in Section H, page 18). **Price of Items** Exclude rentals (record in Q.47, page 32). Purchased in 2002 Report net purchase price (the price after the trade-in allowance is deducted). Α 21. Refrigerators and freezers? 042 Α 22. Cooking stoves and ranges? 043 Α 23. Microwave and convection ovens? 044 Α 24. Washers and dryers? Α 25. Vacuum cleaners and other rug cleaning equipment? • Exclude central vacuum cleaner systems (record in Section H, page 18). Α 26. Sewing machines? 047 Α 27. Portable dishwashers?

## Household Furnishings and Equipment

		l Cost \$
28. Gas barbecues?	048	Α
• Exclude electric and charcoal barbecues (record in Q.32 and Q.45).		
29. Room air conditioners, portable humidifiers and dehumidifiers?	049	Α
30. How much did your household spend on:	050	Α
30.1 Attachments and parts purchased separately for major household appliances?		
Include vacuum cleaner bags.		
30.2 Maintenance and repair of major household appliances?	051	Α
Include service contracts.		
31. If your household sold any major household appliances, what was the total amount received in 2002?	052	В
Exclude appliances that were traded-in.		

Small Electrical Appliances	Total	Cost
	061	Α
<b>32.</b> Electric food preparation appliances, e.g., toasters, coffee makers, kettles, processors, blenders, electric knives, barbecues?		
<ul> <li>Exclude gas and charcoal barbecues (record in Q.28 and Q.45).</li> </ul>		
33. Electric hairstyling and personal care appliances, e.g., dryers, clippers, razors, vaporisers, heating pads?	062	Α
<ul> <li>Exclude butane and other non-electric hairstyling equipment (record in Section P, Q.4, page 40).</li> </ul>		
	063	Α
<b>34.</b> All other electric appliances and equipment, e.g., irons, floor polishers, fans, blankets, can openers, extension cords, portable electric space heaters?		

Equipment for Serving and Preparing Food	
<b>35.</b> Tableware, flatware and knives?	O71 A
• Exclude disposable tableware (record in Section M, Q.19, page 34).	
36. Non-electric kitchen and cooking equipment, e.g., pots, pans, mixing bowls, choppir boards, canisters, food keepers, spice racks, food choppers, measuring cups?	ng 072 <b>A</b>
• Exclude knives (record in Q.35).	

Page 30 8-5400-77.1

#### Lawn, Garden and Snow Removal Tools, Equipment and Accessories

• Exclude supplies (record in Section M).		Total C	Cost
37. Power lawn and garden equipment, e.g.,	, mowers, tractors, tillers, hedge trimmers?	081	Α
38. Snow blowers?		082	Α
39. Other lawn, garden and snow removal to purchased separately?	pols and equipment, attachments, accessories, parts	083	Α
<ul> <li>Include non-power lawn mowers, hos stakes, sprayers, spreaders.</li> </ul>	ses, sprinklers, clippers, shovels, flower pots,		

#### Workshop/Garage Tools and Equipment

40.	Power tools and equipment, e.g., electric drills, circular saws, sanders, jigsaws, motors, pumps?	084 <b>A</b>	
41.	Other tools, e.g., hammers, screwdrivers, measuring tools, tool chests, workbenches, hand saws, soldering irons, scissors, saw blades, drill bits?	085 <b>A</b>	,

#### **Other Household Equipment**

42.	Non-electric cleaning equipment, e.g., brooms, mops, dish racks, paint rollers, pails, garbage cans?	086	Α
43.	Luggage, e.g., suitcases, briefcases, trunks, baby carriers?	087	Α
		088	Α
44.	Home security equipment, e.g., portable smoke detectors, fire extinguishers, burglar alarms, padlocks, safes and security boxes, escape ladders?		
	• Exclude security services (record in Q.47) and built-in devices (record in Section H, page 18).		
45.	Other household equipment, parts and accessories?	089	Α
	• Include the following:		
	Measuring equipment, e.g., clocks, timers, non-clinical thermometers.		
	<ul> <li>Non-electric laundry equipment, e.g., clothes lines, ironing board covers, laundry baskets.</li> </ul>		
	<ul> <li>Other items, e.g., calculators, typewriters, drapery hardware, strollers, hangers, fireplace tools, house decorations, ladders, flashlights, charcoal barbecues.</li> </ul>		





Services Related to Household Equipment	Total Cost	
	090	Δ
16. Maintenance and repair of household equipment not previously reported?		
Exclude major home appliances and home entertainment equipment.		
47. Other services related to household furnishings and equipment?	091	Α
Include the following items:		
Home security services (including installation).		
Making of keys and draperies.		
<ul> <li>Installation of stoves, draperies and other non-fixture equipment.</li> </ul>		
<ul> <li>Rental of household furnishings, appliances and equipment (excluding home entertainment equipment).</li> </ul>		

Section L To

	996	Α	997	В
otals:				

	how much did your household spend on:	Total Co	st
Comm	unications	\$	
1.1	Telephone services?	001	Α
	• <b>Include</b> basic and enhanced service charges, long distance charges (net of discounts), equipment rentals, calls from hotels and pay phones, and phone cards.	_	
1.2	Cellular services?	002	Α
1.3	Purchase of equipment, e.g., telephone sets, cellular phones, fax machines, answering machines?	003	Α
1.4	Internet services (including access and other charges related to the Internet)?	004	Α
1.5	Other charges, e.g., wiring and installation fees, repairs?  • Include rental of communication equipment not reported elsewhere.	005	Α
• li	tage stamps and other postal and communications services?  nclude registered mail, special delivery mail, post office boxes, telegrams, couriers, fax ervices and parcel delivery.	006	A
	care Expenses care centres?	007	Α
. Day	care controc.		
othe	er child care outside the home?  Exclude children's camps, e.g., day camps, summer camps (record in Section S, Q.18,	008	Α
• E	er child care outside the home?	008	A
• E	er child care outside the home?  Exclude children's camps, e.g., day camps, summer camps (record in Section S, Q.18, age 50).		
ome a	er child care outside the home?  Exclude children's camps, e.g., day camps, summer camps (record in Section S, Q.18, age 50).  In discrete the home?  In discrete the home?  In discrete the home?  In discrete the home in the home in the home?  In discrete the home in the home in the home?  In discrete the home in the home?  In discrete the home in t		
ome a  Exponent	er child care outside the home?  Exclude children's camps, e.g., day camps, summer camps (record in Section S, Q.18, age 50).  In discrete the home?  In discret	009	A
ome a Exprince Hort	er child care outside the home?  Exclude children's camps, e.g., day camps, summer camps (record in Section S, Q.18, age 50).  In discrete care in the home?  In discrete care in the home	009	A
ome a . Exponent tree . Hort tree	er child care outside the home?  Exclude children's camps, e.g., day camps, summer camps (record in Section S, Q.18, age 50).  In dicare in the home?	009	A
I. Other  Exprise  Hort tree  Iowers  Nurs  II	er child care outside the home?  Exclude children's camps, e.g., day camps, summer camps (record in Section S, Q.18, age 50).  In dicare in the home?	010	A

Pet Expenses		l Cost \$
11. Pet food?	015	Α
Include birdseed.	016	
2. Pet purchase?		А
3. Pet related goods, e.g., leashes, litter, collars, aquariums, grooming equipment, doghouses?	017	Α
Veterinarian services and kennels, grooming and other pet related services?	018	Α

	019	
5. Laundry and dry-cleaning services?	0.0	A
Include diaper service.		
	020	Α
6. Coin-operated washers and dryers, and self-service dry-cleaning?		

#### **Household Supplies** Α 17. Household cleaning supplies? • Include detergent, cleaners, waxes, bleach, fabric softeners, drain cleaners, oven cleaners and water softener salt. 022 Α 18. Stationery supplies, e.g., giftwrap, greeting cards, writing paper, pens, markers, binders, tape? • Exclude school supplies (record in Section S, Q.25 and Q.26, page 51). 023 Α 19. Other paper and plastic supplies, e.g., facial tissue, paper towels, waxed paper, napkins, foil and plastic wraps, garbage bags, disposable cutlery? 025 Α 20. Other household supplies, e.g., light bulbs, dry cell batteries, candles, ice, road salt, adhesives, string?

	996 <b>A</b>
Section M Total:	

Page 34 8-5400-77.1

#### **Food Purchased from Stores**

- 1. In 2002, how much did your household spend on **food and other groceries** purchased from stores, farmer stalls and home delivery?
  - Exclude bulk purchases of food for canning, freezing, etc. (record in Q.2.1).
  - Exclude purchases made while away from home overnight or longer (record in Q.2.3).

Give average weekly or monthly expenditure (whichever is convenient) to estimate your annual cost:

Average weekly or monthly expenditure	\$ .00	X	Number of weeks or months	=

**1.1 Of this grocery expenditure**, how much did your household spend on **non-food items**, e.g., paper products, cleaners, pet food, alcoholic beverages, cigarettes?

	Total Cost \$	
001		Α

В

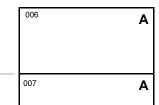
002

- 2. What additional amounts did your household spend on:
  - **2.1** Bulk food purchases, e.g., meat in excess of 25 kg (55 lb.), bulk quantities of produce for freezing?
    - Include charges for cutting, wrapping and freezing.
  - **2.2** Prepared food and non-alcoholic beverages for parties, weddings, etc. not already reported?
  - **2.3** Food and non-alcoholic beverages purchased from stores while away from home overnight or longer?

003	Α
004	Α
005	Α

#### **Alcohol Purchased from Stores**

- **3.** How much did your household spend on alcoholic beverages purchased from stores (e.g., liquor stores, beer stores, wine stores, grocery stores)?
  - Exclude non-alcoholic beer and wine (record in Q.1).
- 4. How much did your household spend on supplies and fees for self-made beer, wine or liquor?



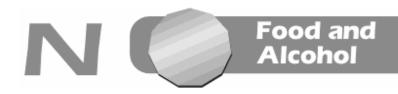
#### Food Purchased from Restaurants, etc.

- **Include** purchases in restaurants, drive-ins, cafeterias, take-outs, canteens, etc., and catering in restaurants, hotels, etc.
- Include taxes, tips and meals bought for guests.
- Exclude alcoholic beverages (record in Q.6).
- 5. How much did your household spend on meals and snacks?

5.1 Of this amount, how much did your household spend in this province?

008			Α
009			
010	ī	 i	ī
OR			%

8-5400-77.1



coh	olic Beverages Purchased from Restaurants, etc.	Total \$	
	w much did your household spend on alcoholic beverages purchased and consumed ars, cocktail lounges, restaurants, etc.?	011	Α
• <u>l</u>	nclude all taxes and tips.		
		012	
6.1	Of this amount, how much did your household spend in this province?	013 OR	%

# 7. How much board did your household pay to other private households: 7.1 For day board and children's lunches? • Exclude board paid while away from home overnight or longer (record in Q.7.2). • Exclude child care expenses already reported in Section M. 7.2 While away from home overnight or longer?

Section N Totals:	996	<b>A</b> 997 <b>B</b>

Page 36 8-5400-77.1

### Clothing — Women and Girls





- Include all items purchased for present or future use.
- Include sales taxes.
- Report gifts of clothing for persons who were not household members in Q.12.

Won	nen and Girls 4 Years and Over o	on Dec	ember 3	1, 2002 (	born be	efore 1	999)				
	Enter Person's First Name →										
Trans	fer Person No. from Section A	001		011		021		031		041	
	•		<u> </u>					-	-	-	
In 200 spend	02, how much did your household d on:		\$	\$			\$		\$		\$
1.	Clothing, e.g., outerwear, suits, dresses, skirts, slacks, sweaters, sleepwear, sportswear, specialized clothing, hosiery?	002	А	012	Α	022	А	032	Α	042	A
	<ul> <li>Exclude footwear and accessories.</li> </ul>										
		003	Α	013	Α	023	Α	033	Α	043	Α
2.	Footwear?										
3.	Accessories, e.g., gloves, hats, mitts, purses, umbrellas?	005	Α	015	Α	025	Α	035	Α	045	Α
		006	Α	016	Α	026	Α	036	Α	046	Α
4.	Jewellery and watches?										
	Breakdown Unavailable	008	Α	018	Α	028	Α	038	Α	048	Α
	Subtotal (Q.1 to Q.4)										



### Clothing — Men and Boys

- Include all items purchased for present or future use.
- Include sales taxes.
- Report gifts of clothing for persons who were not household members in Q.12.

Men and Boys 4 Years and Over on	December 31,	<b>2002</b> (born befo	ore 1999)		
Enter Person's First Name →					
Transfer Person No. from Section A →	051	061	071	081	091
In 2002, how much did your household spend on:	\$	\$	\$	\$	\$
5. Clothing, e.g., outerwear, suits, pants, shirts, sweaters, socks, sportswear?	052 <b>A</b>	062 <b>A</b>	072 <b>A</b>	082 <b>A</b>	092 <b>A</b>
<ul> <li>Exclude footwear and accessories.</li> </ul>					
	053 <b>A</b>	063 <b>A</b>	073 <b>A</b>	083 <b>A</b>	093 <b>A</b>
6. Footwear?					
7. Accessories, e.g., gloves, hats, ties, belts, wallets, umbrellas?	055 <b>A</b>	065 <b>A</b>	075 <b>A</b>	085 <b>A</b>	095 <b>A</b>
	056 <b>A</b>	066 <b>A</b>	076 <b>A</b>	086 <b>A</b>	096 <b>A</b>
8. Jewellery and watches?					
Breakdown Unavailable	058 <b>A</b>	068 <b>A</b>	078 <b>A</b>	088 <b>A</b>	098 <b>A</b>
Subtotal (Q.5 to Q.8)					

Page 38 8-5400-77.1





Chil	dren Under 4 Years on December 31, 20	<b>02</b> (born in 1999	or later)	1	
	Enter Person's First Name 🔸				
	Transfer Person No. from Section A →	101	111	121	131
In 20	02, how much did your household spend on:	\$	\$	\$	\$
9.	Outerwear, daywear, sleepwear and cloth diapers?	102 <b>A</b>	112 <b>A</b>	122 <b>A</b>	132 <b>A</b>
		103 <b>A</b>	113 <b>A</b>	123 <b>A</b>	133 <b>A</b>
10.	Disposable diapers?				
11.	Footwear, e.g., shoes, sandals, boots, slippers?	104 <b>A</b>	114 <b>A</b>	124 <b>A</b>	134 <b>A</b>
	Breakdown Unavailable	105 <b>A</b>	115 <b>A</b>	125 <b>A</b>	135 <b>A</b>
	Subtotal (Q.9 to Q.11)				

<b>12.</b> In 2002, how much did your household spend to purchase gifts of clothing for people who were <b>not members</b> of your household:	Total Cost \$	
<b>12.1</b> For women and girls who were 4 years and over on December 31, 2002?	141	Α
12.2 For men and boys who were 4 years and over on December 31, 2002?	142	Α
12.3 For children who were under 4 years on December 31, 2002?	143	Α

#### Clothing materials and services In 2002, how much did your household spend on: 144 13. Clothing material? • Exclude cloth for curtains, draperies and furnishings (record in Section L, Q.5, page 27). 145 Α 14.1 Yarn (except for craft yarn which is reported in Section S, Q.7, page 49)? 146 14.2 Thread and other notions, e.g., patterns, buttons, zippers, sewing and knitting needles, tape Α measures? 147 Α 15. Dressmaking, tailoring, clothing storage and other clothing services, e.g., rental of clothing and costumes, engraving of jewellery? • Exclude repairs and alterations (record in Q.16). 148 16. Maintenance, repair and alteration of clothing, footwear, watches and jewellery? Α • Exclude laundry and dry-cleaning (record in Section M, Q.15 and Q.16, page 34).

#### To calculate the A total:

Gifts of Clothing

- 1. Add the clothing subtotals for each household member.
- 2. Use the "Breakdown Unavailable" where there is no subtotal.
- 3. Then, add on the amounts from Q.12 to Q.16.

i de la companya de		
	996	Α
Section O Total:		

25102774





#### **Personal Care**

In 2002, how much did your household spend on:  • Include tips.		Total Cost \$	
• .	noticue aps.	001	Α
1.	Hair grooming services?		
	• Include washing, cutting, styling, perming and colouring of hair.		
2.	Other personal services?	002	Α
	<ul> <li>Include hair removal, manicures, facials and tanning salons.</li> </ul>		
3.	Personal care preparations, e.g., soap, shampoo, makeup, skin cream, perfume, shaving cream, sunscreen, oral hygiene products, nail polish?	003	Α
		008	Α
4.	Personal care supplies and equipment, e.g., brushes, wigs, hair scissors, razors, razor blades?		
	Include butane hairstyling equipment.		
	• Exclude electric equipment (record in Section L, Q.33, page 30).		

#### **Health Insurance Premiums**

in 20	02, how much did your household spend on <b>premiums</b> for:	010	A
5.1	Provincially or territorially administered hospital, medical and drug plans?		
5.2	Private health insurance plans?	011	Δ
	<ul> <li>Include supplementary coverage to public hospital and medical plans (e.g., semi-private or private bed differential, drugs), extended health benefit packages, drug plans, out-of-country benefits and visitors' benefits.</li> </ul>		
5.3	Dental plans (sold as separate policies)?	012	Α
5.4	Accident and disability insurance?	013	Α

Page 40 8-5400-77.1

#### **Direct Costs for Health Care**

- Include direct costs incurred by household members for all personal health care received.
- **Include** amounts not covered by insurance such as exclusions, deductibles and expenses over limits.
- Exclude payments for which you have been or will be reimbursed.

In 2002, what were the direct costs to members of your household for: **Total Cost Eye Care** 021 Α 6. Prescription eye wear, e.g., contact lenses, eyeglasses, insurance on lenses? 023 Α 7. Other eye care goods, e.g., non-prescription eye wear, eyeglass cases, supplies for contact lenses? 024 Α Eye exams, eye surgery (e.g., laser surgery), and other eye care services? **Dental Care** 025 Α 9. Dental services and orthodontic and periodontal procedures, e.g., examinations, cleanings, fillings, extractions, x-rays, root canals, the prescription and fitting of dentures? Other Medical and Health Care 10. Physicians' care? 026 Α • Include general practitioners and specialists. 027 Α 11. Other health care practitioners, e.g., nurses, therapists, chiropractors, osteopaths, podiatrists? 028 Α 12. Hospital care (all direct pay charges included in hospital bill)? 029 Α 13. Weight control programs, quit-smoking programs and other medical services, e.g., ambulances, rental of medical equipment, laboratory services, nursing homes? 030 Α 14. Medicines, drugs and pharmaceutical products prescribed by a doctor? 031 Α 15. Other medicines, drugs and pharmaceutical products, e.g., headache or pain remedies, herbal and homeopathic remedies, vitamins? 032 Α 16. Health care supplies and goods, e.g., first aid kits, bandages, hearing aids, thermometers, wheelchairs and other appliances, bathroom scales, elastic hosiery?

Section P Total:



1.	In 2002, did anyone in your household own, lease or
	operate a car, van or truck and use it completely or
	partially for private use?

• Exclude rented vehicles (record in Q.20).

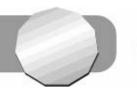
JU 1	<sup>1</sup> Yes	
	<sup>3</sup> ○ No → Go to Q.20 (page 45	5)

Ask Q.2 to Q.9 for all vehicles before asking Q.10.

Enter vehicle number  2. Which of the following best describes this vehicle?  2. Which of the following best describes this vehicle?  2. Which of the following best describes this vehicle?  2. Van/mini-van  2. Van/mini-van  2. Van/mini-van  3. Truck/sport utility vehicle  3. Truck/sport utility vehicle	161
2. Which of the following best describes this vehicle?  2. Which of the following best describes this vehicle?  2. Which of the following best describes this vehicle?  3. Truck/sport  3. Truck/sport  3. Truck/sport  4. Car  1. Car  2. Van/mini-van  2. Van/mini-van  3. Truck/sport  3. Truck/sport	161
2. Which of the following best describes this vehicle?  1 Car  1 Car  1 Car  2 Van/mini-van  3 Truck/sport  3 Truck/sport  1 Car  1 Car  2 Van/mini-van  3 Truck/sport  3 Truck/sport	
vehicle?  3 Truck/sport  3 Truck/sport  3 Truck/sport	162 1 Car
utility vehicle utility vehicle utility vehicle	<sup>2</sup> Van/mini-van <sup>3</sup> Truck/sport
013 063 113	utility vehicle
3. When you bought or leased this vehicle, was it new or used?  1 New 1 New 3 Used 1 New 3 Used 1 New 3 Used	<sup>1</sup> New <sup>3</sup> Used
4. Did anyone in your household buy this	164 1 Yes
vehicle in 2002? $\stackrel{3}{\bigcirc}$ No $\stackrel{Go \ to}{Q.6}$ $\stackrel{3}{\bigcirc}$ No $\stackrel{Go \ to}{Q.6}$ $\stackrel{3}{\bigcirc}$ No $\stackrel{Go \ to}{Q.6}$	<sup>3</sup> ○ No <b>→</b> Go to Q.6
5. What was the purchase price after the trade-in allowance was deducted?  • Include all sales	165 <b>\$ A</b>
taxes.  6. Was this vehicle  016  066  116	166
being leased by anyone in your household in 2002?  The string vertice being leased by anyone in your household in 2002?  The string vertice being leased by $3 \bigcirc \text{Yes}$ The string vertice $3 \bigcirc Y$	¹
6.1 What were the regular leasing costs paid by your household in 2002?	167 <b>\$ A</b>
Excluding     operating costs     and any other     amounts charged     to business.	
6.2 What were the other leasing costs paid by your household in 2002?  One of the other should be a second of the other should	168 \$ <b>A</b>
Include down     payment and     closing costs	
Exclude any     amounts charged     to business.	

Page 42 8-5400-77.1

## Automobiles and Trucks





	Make/Model →				
7.	What was the status of this vehicle at <b>December 31, 2002</b> ?	023  ¹ ○ Owned  ² ○ Leased  ³ ○ Returned to lessor	1 Owned 2 Leased 3 Returned to lessor  Owned  Control  Go  to  Q.10	123  ¹ ○ Owned  ² ○ Leased  ³ ○ Returned to lessor	173  ¹ ○ Owned  ² ○ Leased  ³ ○ Returned to lessor
		<sup>4</sup> Sold Go separately → to or traded-in Q.8 on lease	<sup>4</sup> Sold Go separately → to or traded-in Q.8 on lease	<sup>4</sup> Sold Go separately → to or traded-in Q.8 on lease	<sup>4</sup> Sold Go separately → to or traded-in Q.8 on lease
		<sup>5</sup> Traded-in Go on → to purchase Q.9	<sup>5</sup> Traded-in Go on → to purchase Q.9	<sup>5</sup> Traded-in Go on → to purchase Q.9	<sup>5</sup> Traded-in Go on → to purchase Q.9
		Go owned/ leased by non-household member  Cother - Specify  024  Go to Q.10	Go owned/ leased by non-household member  Cother - Specify  074  Go to Q.10	6 Owned/ leased by non- household member  Go to Q.10  7 Other - Specify	Go Owned/ leased by non- household member  Other - Specify
8.	If sold separately or traded-in on lease, what was the net amount received?  • Exclude any amount paid to business.	025 <b>\$ B</b>	075 <b>\$ B</b>	125 <b>\$ B</b>	175 \$ B
9.	If <b>traded-in on purchase</b> , what was the vehicle's trade-in value?	026 \$	076 \$	126 \$	176 \$

#### **Automobile and Truck Operation**

<ul> <li>Include private and business us</li> </ul>	se
---	----

The respondent may combine expenses for two or more vehicles if it is easier.

Make/Model

Make/Model

Make/Model

Make/Model

In 2002, how much did your household spend on the following operating expenses:

- **10.** Gas and other fuels, e.g., diesel fuel, propane?
- 11. Accessories and attachments, e.g., radios, CD players, block and other heaters, baby seats, car top carriers, seat covers?
- **12.** Tires, batteries and other automotive parts and supplies purchased separately, e.g., mufflers, spark plugs, oil, antifreeze?
- **13.** Other maintenance and repair expenses, e.g., oil changes, tune-ups, brakes, body work?
  - **Include** repairs to other parties' vehicles which were paid by household members.
  - Exclude amounts paid by insurance or by persons who were not members of your household.
- 14. Vehicle registration fees?
  - **Include** insurance that is paid with registration fees.
- **15.** Vehicle insurance premiums?
  - Exclude insurance that is paid with registration fees (record in Q.14).
- **16.** Parking costs, e.g., at work, at school, parkride and parking meters?
  - Exclude parking at place of residence for renters (reported in Section I, Q.7.3).
- 17. Other operation services, e.g., auto association fees, towing, toll and bridge fees?

Total Operating Expenses (Q.10 to Q.17)

- **18.** What amount or percentage of the total operating expenses (*Q.10 to Q.17*) was charged to business or reimbursed?
  - Exclude leasing fees charged to business (because they were not asked for in Q.10 to Q.17).
- **19.** What was the **value** of repair jobs which were covered by insurance and not paid by this household?

Make/Model	Make/Model	Make/Model	Make/Model
030 <b>A</b>	080 <b>A</b>	130 <b>A</b>	180 <b>A</b>
031 <b>A</b>	081 <b>A</b>	131 <b>A</b>	181 <b>A</b>
032 <b>A</b>	082 <b>A</b>	132 <b>A</b>	182 <b>A</b>
033 <b>A</b>	083 <b>A</b>	133 <b>A</b>	183 <b>A</b>
034 <b>A</b>	084 <b>A</b>	134 <b>A</b>	184 <b>A</b>
035 <b>A</b>	085 <b>A</b>	135 <b>A</b>	185 <b>A</b>
036 <b>A</b>	086 <b>A</b>	136 <b>A</b>	186 <b>A</b>
037 <b>A</b>	087 <b>A</b>	137 <b>A</b>	187 <b>A</b>
	I	<u> </u>	

555		1	
039	089	139	189
OR%	OR %	OR %	OR %
040	090	140	190

**D** 138

**D** 188

D

If an insurance settlement was received in 2002 but no repairs were done, please see the manual.

Page 44 8-5400-77.1

D 088

038

# Automobiles and Trucks

#### **Expenditures for Rented Vehicles**

- Exclude any expenses charged to business.
- **20.** In 2002, how much did your household spend on:

20.1	Rented	cars?
20.1	Rented	cars?

20.2 Rented trucks or vans?

Rental Fees (including mileage, insurance charges, taxes and drop-off fees)	Gas and Other Fuels	Other Expenses, e.g., toll fees, parking, repairs			
\$	\$	\$			
201 <b>A</b>	<sup>202</sup> <b>A</b>	<sup>203</sup> <b>A</b>			
204 <b>A</b>	205 <b>A</b>	<sup>206</sup> <b>A</b>			

#### Miscellaneous Vehicle Expenses

In 2002, how much did your household spend on:

- 21. Drivers' licences and tests?
  - Report government insurance if included.

\$ 301 A \$ 302 A

22. Driving lessons?

#### To calculate the B total:

- 1. Add the amounts reported in Q.8.
- 2. For all columns, take the dollar amount reported in Q.18 or multiply the percentage in Q.18 by the subtotal of Q.10 to Q.17.
- 3. Add together the totals derived in steps 1 and 2.

Section Q Totals:

	996	997	_
	A		E
.			





## Recreational Vehicles and Transportation Services

F	ŞΘ	cr	e	а	ti	o	n	เล	Ľ	V	e	h	i	cl	e	S
	··	v	·	u	٠.	v	ш	ч		•	·			v.	•	•

In 2002, how much did your household spend on:

#### **Bicycles**

- 1. Purchase of bicycles, parts and accessories?
  - Exclude children's bicycles with wheels under 14 inches (record in Section S, Q.9, page 49).
- 2. Bicycle maintenance and repairs?

	Total Cost \$	
001		Α
002		Α

003

<sup>1</sup> Yes

<sup>3</sup> ∩ No **→** Go to Q.14

(page 47)

#### Other recreational vehicles

- **3.** In 2002, did anyone in your household **own or operate** any of the following and use it completely or partially for private use?
  - Exclude rented or leased vehicles (record in Q.14).
    - 01 Motorcycle
- 05 Truck camper
- 08 Motor home

- 02 Snowmobile
- 06 Boat or canoe
- 09 All-terrain vehicle

- 03 Tent trailer
- 07 Outboard motor,
- 10 Other, e.g., utility trailer, aircraft

- 04 Travel trailer
- personal water craft
- Enter vehicle number ->
- 4. Type of vehicle? (Enter code from Q.3)
  - **4.1** If **code 10**, specify vehicle type:
- 5. If purchased in 2002, what was the price after the trade-in allowance was deducted?
  - Include all sales taxes.

Vehicle A \$	Vehicle B \$	Vehicle C \$	Vehicle D \$
011	031	051	071
012	032	052	072
013	033	053	073
014 <b>A</b>	034 <b>A</b>	054 <b>A</b>	074 <b>A</b>

Page 46 8-5400-77.1

## Recreational Vehicles and Transportation Services





			Ti	he res tw	spondent may o or more veh	comi icles	bine expenses if it is easier.	for	
	002, how much did your household spend on following operating expenses:	Ve	hicle A \$	,	Vehicle B		Vehicle C		Vehicle D
6.	Accessories, attachments, supplies and parts purchased separately for maintenance and repair?	015	A	035	A	055	A	075	Α
7.	Gasoline, diesel fuel, etc.?  • Exclude fuels for cooking, heating, etc. (record in Section S, Q.12, page 50).	016	A	036	А	056	A	076	А
8.	Maintenance and repair jobs not covered by insurance?	017	Α	037	Α	057	Α	077	Α
•		018	Α	038	Α	058	Α	078	Α
	Vehicle insurance premiums paid for in 2002?  Registration fees and licences paid for in 2002?	019	A	039	A	059	A	079	A
11.	Other expenses, e.g., parking, hangar and airport fees, mooring and boat storage, harbour dues?	020	A	040	A	060	A	080	Α
	Total Operating Expenses (Q.6 to Q.11)								
12.	What amount or percentage of the total operating expenses (Q.6 to Q.11) was	021	В	041	В	061	В	081	В
	charged to business?	022		042		062		082	
		OR _	%	OR	%	OR	%	OR	%
13.	If sold separately (not traded-in) in 2002, what was the net amount received?	023	В	043	В	063	В	083	В

**14.** In 2002, how much were your household's **total** expenses for rented or leased recreational vehicles?

	091	Α
¢		





## Recreational Vehicles and Transportation Services

#### Transportation services

- Exclude expenses charged to business.
- Exclude package trips (record in Q.17).

		i Otai v	CUSL
In 200	02, how much did your household spend on transportation by:	\$	
	City or commuter bus, subway, streetcar or commuter train?	092	,
15.2	Taxi (including tips)?	093	,
15.3	Airplane?	094	-
15.4	Train (including sleeping car)?	095	
15.5	Highway bus?	096	
	Other passenger transportation, e.g., carpooling, airport bus or limousine service, ferry service, sightseeing tours, travel insurance?	097	
	02, how much did your household spend on household moving, storage services and ery services?	098	,

#### **Package Trips**

- Exclude deposits made in 2002 on package trips to be taken after 2002 (record in Section W, Q.1.3, page 58).
- 17. In 2002, did any member of your household take a trip that included a package?

е

 $^{099}$   $^{1}$   $\bigcirc$  Yes

NOTE: The package must have been arranged in advance. The cost of two or more components of the trip must have been combined, e.g., transportation and accommodation, accommodation with food and beverages.

<sup>3</sup> ○ No → Go to Section S (page 49)

**Total Cost** 

17.1 What was the cost of the package trips taken by your household in 2002?

A A

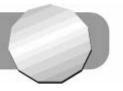
#### To calculate the B total:

- 1. For all columns, take the dollar amount in Q.12 or multiply the percentage in Q.12 by the total of Q.6 to Q.11.
- 2. Then add the amounts reported in Q.13.

Section R Totals: 996 A 997 B

Page 48 8-5400-77.1

## Recreation, Reading Materials and Education





#### **Recreation Equipment**

Spc	orts, Athletic, Camping and Picnic Equipment	
-		Total Cost
In 2	002, how much did your household spend on:	\$
1.	Sports and athletic equipment?	<sup>001</sup> A
	<ul> <li>Include equipment for golf, racquet sports, ice skating, skiing, fishing, home exercise and other sporting and athletic equipment and accessories.</li> </ul>	
	<ul> <li>Exclude athletic/running shoes (record in Section O - Clothing).</li> <li>Exclude rentals (record in Q.14, page 50).</li> </ul>	
2.	Camping and picnic equipment ,accessories, e.g., tents, backpacks, sleeping bags, camp stoves, lanterns, coolers, mattresses, utensils?	O02 A
	Include attachments and parts.	
	<ul> <li>Exclude gas, electric and charcoal barbecues (record in Section L, Q.28, Q.32 and Q.45, pages 30 and 31).</li> </ul>	
Pho	otographic Goods and Services	
3.	Cameras, camera parts, attachments, accessories and other photographic goods, e.g., lenses, tripods, projectors, albums, darkroom supplies?	003 <b>A</b>
	• Exclude purchases of VCRs, camcorders and videos (record in Section L, Q.10 and Q.11, page 28).	
	• Exclude rental of videos (record in Section L, Q.17, page 29).	
4.	Photographic film, processing, extra prints and enlargements?	004 <b>A</b>
5.	Photographers' services and other photographic services, e.g., passport photos, school pictures?	O05 <b>A</b>
Mı	sical Instruments and Accessories	006
6.	Musical instruments, parts, accessories, e.g., pianos and guitars?	A
Ot	her Recreation Equipment	007
7.	Artists' materials and handicraft or hobbycraft kits and materials?	A
	• Exclude school supplies (record in Q.25 and Q.26, page 51).	
8.	Electronic games and parts, e.g., video game machines, plug-in cartridges, games on tape or disk?	O08 A
9.	Toys and other games?	009 <b>A</b>
	Include children's vehicles and bicycles with wheels under 14 inches.	
10.	Playground equipmen, accessories for swimming pools, e.g., swings, slides, pool covers, vacuum heads, wading pools?	011 <b>A</b>
	• Exclude pool chemicals (record in Q.12).	





	Tota	al Cost \$
11. Collectors' items, e.g., stamps, coins?	012	Α
• Exclude works of art and antiques (record in Section L, Q.6 and Q.7, page 27).		
<b>12.</b> Parts and supplies for recreation equipment, e.g., camp fuels, ski wax, pool chemicals, ammunition, bait?	013	Α
13. Rental of video games, e.g., plug-in cartridges and games on disk?	014	Α
14. Rental, maintenance and repair of recreation, sports and health equipment?	015	Α

#### **Recreation Services**

**15.** In 2002, how much did your household spend on **admissions** to:

15.1	Movie theatres?	016	Α
15.2	Live performing arts, e.g., plays, concerts, festivals, dance performances?	017	A
15.3	Heritage facilities and other activities and venues, e.g., museums, zoos, ice shows, craft shows, fairs, historic sites?	018	Α
15.4	Live sports events?	019	Α

In 2002, how much did your household spend on:

	ees for coin-operated and carnival games, e.g., pinball, video games? <b>Exclude</b> gambling machines (record in Section T, Q.4.4, page 52).	020	Α
17.1.	Membership fees and dues for sports activities, sports and recreation facilities, and health clubs?	021	Α
17.2.	Single usage fees for sports activities, sports and recreation facilities, and health clubs?	022	Α
<b>18.</b> Cł	nildren's camps, e.g., day camps, summer camps?	026	Α
	ther cultural and recreational services, e.g., fishing and hunting licenses and guide service, arty planning, other rental of sports facilities?	027	Α

Page 50 8-5400-77.1

## Recreation, Reading Materials and Education





Reading Materials and Other Printed Matter		
In 2002, how much did your household spend on:	Total \$	Cost
20. Newspapers?	030	Α
21. Magazines and periodicals?	031	Α
22. Books and pamphlets?  • Exclude school books (record in Q.25 and Q.26).	032	Α
23. Maps, sheet music and other printed matter, e.g., posters, globes, charts?	033	Α
24. Services, e.g., duplicating services, library charges, book rentals, bookbinding, advannouncements?	vertisements,	Α

#### **Education**

- Include special and private schools.
- **Exclude** day care expenses (record in Section M, Q.3, page 33).

**Supplies** In 2002, how much did your household spend on: \$ \$ \$ 040 042 041 Α Α 25. Kindergarten, nursery school, and elementary and secondary education? 043 045 044 Α Α Α

**Tuition Fees** 

**Books** 

26. Post-secondary education, e.g., university, trade, professional courses?

	10121	5
27. Other courses and lessons, e.g., music, dancing, sports, crafts?	046	Α
Exclude driving lessons (record in Section Q, Q. 22, page 45).	047	
<b>28.</b> Other educational services, e.g., rental of school books, equipment?	047	A
Specify		

**Section S Total:** 

**Total Cost** 

200	02, how much did your household spend on:		1 otal C	ost
oba	cco and Smokers' Supplies		001	
1. (	Cigarettes, tobacco, cigars and similar products?		_	
2. \$	Smokers' supplies, e.g., matches, pipes, lighters, ashtrays, cigarette pa	pers and tubes?	002	
lisc	ellaneous Expenses			
3. I	n 2002, how much did your household spend on the following financial	l services:	003	
3	Service charges for banks and other financial institutions?		000	
3	Stock and bond commissions?		004	
3	Administration fees for brokers and others?		005	
3	Other financial services, e.g., financial planning, tax preparation an services, safety deposit box charges?	nd advice, accounting	006	
	n 2002, how much were your household's <b>expenses</b> and <b>winnings</b> rom the following:	Expenses	Winnir	ngs
	.1 Government-run lotteries?	<sup>007</sup> A	008	
4	a.2 Bingos?	<sup>009</sup> A	010	
4	Non-government lotteries, raffle tickets and other games of chance?	011 <b>A</b>	012	
4	4.4 Casinos, slot machines and video lottery terminals?	<sup>013</sup> A	014	
1 20	02, what expenses did your household have for:	<u>-</u>		
	oss of deposits, fines, and money lost or stolen?		015	
	Contributions and dues for social clubs, co-operatives, political and frate alumni associations?  Exclude charitable organizations (record in Section V, Q.13, page 5)	016		
7. T	Tools and equipment purchased for work (by wage or salaried workers)'  Exclude items reported previously.  Exclude sports activities.	017		
3. L	Legal services not related to dwellings?  Exclude legal services related to house purchase, sale, etc. (record page 16).	018		
	Vhat other expenses did you have for <b>goods</b> ?	019		
	Specify United Property Market for services, e.g. passports, funeral Property Indianal Property Indiana Indiana Indiana Indiana Indiana Indiana Indiana Indiana Indiana Indian	021		
). V	022			

Page 52 8-5400-77.1

## Tobacco and Miscellaneous



**A** 997

В

T

Tell the respondent that the following questions are asked to obtain details on how purchases were made by the household in 2002.

ses Thr	ough Direct Sales			
ct sales.	e.g., door-to-door sales people, factory outlets,	023	<sup>1</sup> Yes <sup>3</sup> No <b>→  Go to  C</b>	Q.12
Did you	or household purchase the following goods through direct s	ales?		
11.1.1	Food and beverages	024	¹ O Yes	³ O No
11.1.2	Books, newspapers and magazines	025	<sup>1</sup> Yes	³ O No
11.1.3	Clothing, cosmetics and jewellery	026	<sup>1</sup> Yes	³ O No
11.1.4	Home entertainment products, e.g., CD's, audio equipment, computers	027	¹○ Yes	³ No
11.1.5	Other products <b>used inside the home</b> , e.g., appliances, cleaners, toys, crafts	028	<sup>1</sup> Yes	³ No
11.1.6	Other products <b>used outside the home</b> , e.g., greenhouse, nursery products	029	<sup>1</sup> Yes	³ O No
In 2002 purchas	and through direct color?	030		
ses Out	tside Canada			
	stoide Conada?	031		
	Did you  11.1.1  11.1.2  11.1.3  11.1.6  In 2002 purchase  ses Out	Did your household purchase the following goods through direct s  11.1.1 Food and beverages  11.1.2 Books, newspapers and magazines  11.1.3 Clothing, cosmetics and jewellery  11.1.4 Home entertainment products, e.g., CD's, audio equipment, computers  11.1.5 Other products used inside the home, e.g., appliances, cleaners, toys, crafts  11.1.6 Other products used outside the home, e.g., greenhouse, nursery products  In 2002, how much did your household spend on goods purchased through direct sales?	2022, did your household purchase any goods through a sales, e.g., door-to-door sales people, factory outlets, order companies, catalogue sales, book clubs, the net?  Did your household purchase the following goods through direct sales?  11.1.1 Food and beverages  11.1.2 Books, newspapers and magazines  11.1.3 Clothing, cosmetics and jewellery  11.1.4 Home entertainment products, e.g., CD's, audio equipment, computers  11.1.5 Other products used inside the home, e.g., appliances, cleaners, toys, crafts  11.1.6 Other products used outside the home, e.g., greenhouse, nursery products  In 2002, how much did your household spend on goods purchased through direct sales?  \$ 023  Sees Outside Canada  02, how much did your household spend on goods and services	11.1.1 Pood and beverages  11.1.2 Books, newspapers and magazines  11.1.3 Clothing, cosmetics and jewellery  11.1.4 Home entertainment products, e.g., CD's, audio equipment, computers  11.1.5 Other products used inside the home, e.g., appliances, greenhouse, nursery products  11.1.6 Other products used outside the home, e.g., appliances, greenhouse, nursery products  In 2002, how much did your household spend on goods and services  12. 1

8-5400-77.1 Page 53

**Section T Totals:** 



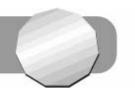
Ask each of the following questions for each member 15 years or over on December 31, 2002 (born before 1988). Amounts for persons 14 years or under (born after 1987) should be reported in a parent's column.

Note: Part-year members should report only for the period that they were a member of this household in 2002.

	Enter Person's First Name										
	Transfer Person No. from Section A	001		051		101		151		201	
1.	For how many weeks in 2002 did this member work:	002	_	052		102		152		202	
	1.1 full-time, including holidays with pay?										
	1.2 part-time, including holidays with pay?	003		053		103		153		203	
Inc	ome		\$		\$	\$			\$		\$
For	2002, what was this member's me from the following sources?	004	В	054	В	104	В	154	В	204	В
2.	Wages and Salaries before deductions, including bonuses, tips, commissions, and military pay and allowances										
3.	NET Income from Farm and Non-farm Self-employment	005	В	055	В	105	В	155	В	205	В
4.	GROSS Income from Roomers and Boarders who were: 4.1 household members (non-relatives)	006		056		106		156		206	
	4.2 not members of your household	007	В	057	В	107	В	157	В	207	В
5.	Dividends; Interest on bonds, accounts and GICs; and Other Investment Income, e.g., net rental income, interest received from loans or mortgages	008	В	058	В	108	В	158	В	208	В
6.	Child Tax Benefit (including Quebec Family Allowance)	009	В	059	В	109	В	159	В	209	В
7.	Old Age Security Pension, Guaranteed Income Supplement, Spouse's Allowance from federal government only • Exclude provincial supplements (record in Q.12).	010	В	060	В	110	В	160	В	210	В
8.	Canada or Quebec Pension Plan Benefits	011	В	061	В	111	В	161	В	211	В

Page 54 8-5400-77.1

## Personal Income





	Enter Person's First Name						
9.	Employment Insurance Benefits (before deductions)	012 <b>E</b>	3 0	D62 B	112 <b>B</b>	162 <b>B</b>	212 <b>B</b>
10.	Goods and Services Tax Credit (received in 2002)	013 <b>E</b>	3 0	063 <b>B</b>	113 <b>B</b>	163 <b>B</b>	213 <b>B</b>
11.	Provincial Tax Credits, including Quebec Real Estate Tax Refund (claimed on 2001 income tax returns)	014	0	064	114	164	214
12.	Social Assistance, Provincial Income Supplements, Workers' Compensation Benefits, Veterans' Pensions, Civilian War Pensions and Allowances, and Other Income from Government Sources  251 Specify	015 <b>E</b>	3 0	D65 B	115 <b>B</b>	165 <b>B</b>	215 <b>B</b>
13.	Retirement Pensions, Superannuation, Annuities and RRIF Withdrawals • Exclude RRSP withdrawals (record in Section W, Q.2, page 58).	016 <b>E</b>	3 0	D66 B	116 <b>B</b>	166 <b>B</b>	216 <b>B</b>
14.	Personal Income Tax Refunds	017 <b>E</b>	3 0	067 <b>B</b>	117 <b>B</b>	167 <b>B</b>	217 <b>B</b>
15.	Other Money Income, e.g., alimony, separation allowance, child support, retirement allowances, severance pay, income maintenance plan payments, scholarships, bursaries, income from outside Canada	018 <b>E</b>	3 0	D68 B	118 <b>B</b>	168 <b>B</b>	218 <b>B</b>
16.	Other Money Receipts, e.g., money gifts received from persons outside your household, cash inheritances and life insurance settlements	019 <b>E</b>	3 0	069 <b>B</b>	119 <b>B</b>	169 <b>B</b>	219 <b>B</b>
	Specify	020	3 0	D70 <b>B</b>	120 <b>B</b>	170 <b>B</b>	220 <b>B</b>
	Breakdown Unavailable						
	Subtotal (Q.2 to Q.16, excluding Q.4.1 and Q.11)						

#### To calculate the B total:

1. Add the subtotals for each column.

2. Use the "Breakdown Unavailable" amount where there is no subtotal.

Section U Total: 997 B



Enter Person's First Name →

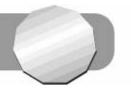
Ask each of the following questions for each member 15 years or over on December 31, 2002 (born before 1988). Amounts for persons 14 years or under (born after 1987) should be reported in a parent's column.

Note: Part-year members should report only for the period that they were a member of this household in 2002.

Transfer Person No.  from Section U	001	021	041	061	081
In 2002, how much did each member pay for:	\$ 002 <b>A</b>	\$ 022 <b>A</b>	\$ 042 <b>A</b>	\$ 062 <b>A</b>	\$ 082 <b>A</b>
Personal Taxes					
<ol> <li>Income tax on 2002 income?</li> <li>Exclude taxes paid in 2003 on 2002 income.</li> </ol>					
<ul> <li>Income tax on income for years prior to 2002?</li> <li>Include taxes paid in 2002 on income earned in 2001 or earlier.</li> </ul>	003 <b>A</b>	023 <b>A</b>	043 <b>A</b>	063 <b>A</b>	083 <b>A</b>
3. Other personal taxes, e.g., gift tax?  Specify	004 <b>A</b>	024 <b>A</b>	044 <b>A</b>	064 <b>A</b>	084 <b>A</b>
Security and Employment- related Payments					
<ul> <li>Exclude RRSP contributions (record in Section W, Q.2, page 58).</li> <li>Premiums on life, term and</li> </ul>					
<ul> <li>endowment insurance?</li> <li>Include loan and group insurance.</li> <li>Report premiums for persons 14 years or under (born after 1987) by the household member paying the premiums.</li> </ul>	005 <b>A</b>	025 <b>A</b>	045 <b>A</b>	065 <b>A</b>	085 <b>A</b>
5. Annuity contracts and transfers to RRIFs?	006 <b>A</b>	026 <b>A</b>	046 <b>A</b>	066 <b>A</b>	086 <b>A</b>
6. Employment insurance (deductions from pay)?	007 <b>A</b>	027 <b>A</b>	047 <b>A</b>	067 <b>A</b>	087 <b>A</b>
7. Government retirement or pension fund, including federal, provincial and municipal government funds?	008 <b>A</b>	028 <b>A</b>	048 <b>A</b>	068 <b>A</b>	088 <b>A</b>
8. Canada/Quebec pension plan?	009 <b>A</b>	029 <b>A</b>	049 <b>A</b>	069 <b>A</b>	089 <b>A</b>
9. Other retirement or pension funds?	010 <b>A</b>	030 <b>A</b>	050 <b>A</b>	070 <b>A</b>	090 <b>A</b>
10. Dues to unions and professional associations?	011 <b>A</b>	031 <b>A</b>	051 <b>A</b>	071 <b>A</b>	091 <b>A</b>

Page 56 8-5400-77.1

## Personal Taxes, Security and Money Gifts





En	nter Person's First Name 👈						
	Gifts, Contributions and Payments						
mer pay	002, how much did each mber pay for support ments to a former spouse partner?	012 <b>A</b>	032	A	052 <b>A</b>	072 <b>A</b>	092 <b>A</b>
	nclude alimony, separation allowance or child support.						
mer <b>con</b> <b>sup</b> who mer	002, how much did each mber spend on money gifts, atributions and other aport payments to persons o were not household mbers (do not include punts already reported in 1):						
12.1	Money given to persons living in Canada?	013 <b>A</b>	033	Α	053 <b>A</b>	073 <b>A</b>	093 <b>A</b>
12.2	2 Money given to persons living outside Canada?	014 <b>A</b>	034	Α	054 <b>A</b>	074 <b>A</b>	094 <b>A</b>
men	002, how much did each mber spend on <b>charitable</b> <b>tributions</b> to:	015 <b>A</b>	035	A	055 <b>A</b>	075 <b>A</b>	095 <b>A</b>
13.1	Religious organizations?						
13.2	Other charitable organizations, e.g., the United Way, heart fund?	016 <b>A</b>	036	A	056 <b>A</b>	076 <b>A</b>	096 <b>A</b>
	Subtotal (Q.1 to Q.13.2)						

To calculate the A total:

Add the subtotals for each column.

Section V Total:

- **Include** the change in assets for each member of the household only for the period of time in 2002 when the person was a member of your household.
- Report answers as a total of the information reported by individual household members.

Inform the respondent that this information is used to complete the household budget and to balance revenues and expenditures. Ask the respondent for the changes in assets over the year - **do not ask for the level of assets**.

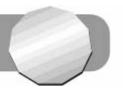
1. In 2002, what was the NET CHANGE (increase or decrease) in the following household assets:  1.1 Cash held in accounts in banks and trust and loan companies, and cash on hand?  • Include guaranteed investment certificates (GICs). • Exclude RRSPs (record in Q.2).  1.2 Money owed to your household by persons outside your household?  • Report principal amounts or change in principal amounts. • Exclude interest received (record in Section U, Q.5, page 54).  1.3 Money deposited as a pledge against future purchases of goods and services?  2. In 2002, how much did your household contribute to and withdraw from RRSPs?  3. In 2002, what was the value of your household's purchases and sales of the following: • Exclude interest received on sales (record in Section U, Q.5, page 54).  3.1 Savings bonds, other bonds, Treasury bills and other securities?  3.2 Stock, mutual funds and shares in investment clubs?  3.3 Sales of personal property not traded in on new items in 2002? • Exclude sales of appliances and vehicles (record in Sections L, Q and R).			If a net <b>increase</b> in	If a net <b>decrease</b> in
1.1 Cash held in accounts in banks and trust and loan companies, and cash on hand?  • Include guaranteed investment certificates (GICs).  • Exclude RRSPs (record in Q.2).  1.2 Money owed to your household by persons outside your household?  • Report principal amounts or change in principal amounts.  • Exclude interest received (record in Section U, Q.5, page 54).  1.3 Money deposited as a pledge against future purchases of goods and services?  Contributions  \$  Contributions	1.		here \$	here \$
Exclude RRSPs (record in Q.2).  1.2 Money owed to your household by persons outside your household?     Report principal amounts or change in principal amounts.     Exclude interest received (record in Section U, Q.5, page 54).  1.3 Money deposited as a pledge against future purchases of goods and services?    Contributions   Withdrawals		·		D
1.2 Money owed to your household by persons outside your household?  • Report principal amounts or change in principal amounts. • Exclude interest received (record in Section U, Q.5, page 54).  1.3 Money deposited as a pledge against future purchases of goods and services?     Contributions   Withdrawals				
Exclude interest received (record in Section U, Q.5, page 54).  1.3 Money deposited as a pledge against future purchases of goods and services?    Contributions   Withdrawals			003 C	D
1.3 Money deposited as a pledge against future purchases of goods and services?    Contributions   Withdrawals   \$ 007   C 0008   D			<u> </u>	
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$				006 <b>D</b>
2. In 2002, how much did your household contribute to and withdraw from RRSPs?  3. In 2002, what was the value of your household's purchases and sales of the following:  • Exclude interest received on sales (record in Section U, Q.5, page 54).  3.1 Savings bonds, other bonds, Treasury bills and other securities?  3.2 Stock, mutual funds and shares in investment clubs?  3.3 Sales of personal property not traded in on new items in 2002?  • Exclude sales of appliances and vehicles				
2. In 2002, how much did your household contribute to and withdraw from RRSPs?  3. In 2002, what was the value of your household's purchases and sales of the following:  • Exclude interest received on sales (record in Section U, Q.5, page 54).  3.1 Savings bonds, other bonds, Treasury bills and other securities?  3.2 Stock, mutual funds and shares in investment clubs?  3.3 Sales of personal property not traded in on new items in 2002?  • Exclude sales of appliances and vehicles			,	7
sales of the following:  • Exclude interest received on sales (record in Section U, Q.5, page 54).  Savings bonds, other bonds, Treasury bills and other securities?  Sale  \$  009  C  010  D  3.1 Savings bonds, other bonds, Treasury bills and other securities?  011  C  012  D  3.2 Stock, mutual funds and shares in investment clubs?  Sale  \$  011  C  012  D  013  D  Exclude sales of appliances and vehicles	2.			D D
• Exclude interest received on sales (record in Section U, Q.5, page 54).  3.1 Savings bonds, other bonds, Treasury bills and other securities?  3.2 Stock, mutual funds and shares in investment clubs?  3.3 Sales of personal property not traded in on new items in 2002?  • Exclude sales of appliances and vehicles	3.	· · · · · · · · · · · · · · · · · · ·	Purchase	Sale
3.1 Savings bonds, other bonds, Treasury bills and other securities?  3.2 Stock, mutual funds and shares in investment clubs?  3.3 Sales of personal property not traded in on new items in 2002?  • Exclude sales of appliances and vehicles		_		
3.2 Stock, mutual funds and shares in investment clubs?  Sales of personal property not traded in on new items in 2002?  Exclude sales of appliances and vehicles			009 <b>C</b>	010 <b>D</b>
3.2 Stock, mutual funds and shares in investment clubs?  3.3 Sales of personal property not traded in on new items in 2002?  • Exclude sales of appliances and vehicles		3.1 Savings bonds, other bonds, Treasury bills and other securities		
<ul> <li>3.3 Sales of personal property not traded in on new items in 2002?</li> <li>Exclude sales of appliances and vehicles</li> </ul>		3.2 Stock, mutual funds and shares in investment clubs?	O11 C	D D
		3.3 Sales of personal property not traded in on new items in 2002	?	<sup>013</sup> <b>D</b>

Page 58 8-5400-77.1

**Section W Totals:** 

**C** 999

### Unincorporated Business





•	Include maior	r improvements	(includina	land improvements)	١.

1.	In 2002,	did any members	s of your househo	old have inv	estments in	unincorporated
	business	ses, professional	practices, farms	or rental pro	perty?	

101	1	$\bigcirc$	Yes	3		
	3	$\bigcirc$	No	<b>→</b>	Go to	, V

In 2002, how much did your household: 002 С **1.1** Repay on the principal of your mortgage(s) or loan(s)? • Include all lump-sum payments. 003 С **1.2** Pay to purchase assets? • Include machinery, trucks, cars, buildings and other income-earning properties. 004 D 1.3 Borrow for the business or farm? • Include mortgages and loans. 005 D 1.4 Receive (after commissions) from the sale of assets? • Include machinery, trucks, cars, buildings and other income-earning properties. D 1.5 Estimate for capital cost allowance (depreciation) in the determination of net income from self-employment?

2.1 Accounts receivable?

2. In 2002, what was the **NET CHANGE** (increase or decrease) in the

Z.1 /teedunte receivable.

following:

2.2 Accounts payable?

	If a net increase in 2002, report here \$	If a net decrease in 2002, report here \$	
007	O	008	D
009	D	010	С

**NOTE:** In Q.2.2, the "C" and "D" are deliberately reversed.

Section X Totals: 998 C 999



- Include any loans received in 2002 for which payment does not begin until after 2002.
- Exclude mortgages and loans on property (record in Sections G, K and X) and loans pertaining completely to business (record in Section X).
- 1. In 2002, did your household have any loans with regular payments?
  - Include installment payment plans and student loans if repayment has begun.
  - Exclude lines of credit, credit cards and accounts, and any outstanding bills (record in Q.6 to Q.9).

001	1 🔿	
	<sup>1</sup> O Yes	Go to
	$^3$ $\bigcirc$ No $\rightarrow$	Q.6
		(page 61)

Ask Q.2 to Q.5.1 for all loans before asking Q.6.

Loans with Regular Payments	Loan A	Loan B	Loan C	Loan D	Loan E
Enter loan number	011	031	051	071	091
Please provide the following details for each loan:	012	032	052	072	092
2. Description, e.g., car, boat.					
	1 O Yes	033 1  Yes	1 O Yes	<sup>1</sup> O Yes	1 O Yes
	<sup>3</sup> ○ No ⊅	<sup>3</sup> O No 25			
3. Was this loan taken out in 2002?	Go to Q.4	Go to Q.4	Go to Q.4	Go to Q.4	Go to Q.4
	014 <b>D</b>	034 <b>D</b>	054 <b>D</b>	074 <b>D</b>	094 <b>D</b>
3.1 What was the amount of the loan? \$					
<ul> <li>4. How much were the total payments made on this loan in 2002?</li> <li>Include lump-sum payments.</li> </ul>	015 <b>C</b>	035 <b>C</b>	055 <b>C</b>	075 <b>C</b>	095 <b>C</b>
	016	036	056	076	096
- 144 (1)	<sup>1</sup> O Yes	<sup>1</sup> O Yes	<sup>1</sup> O Yes	<sup>1</sup> O Yes	<sup>1</sup> O Yes
5. Was there any additional amount borrowed in 2002 on this loan?	<sup>3</sup> ○ No 平, Go to Q.6	³ ○ No 夬, Go to Q.6			
5.1 What was the additional amount ?	017 <b>D</b>	037 <b>D</b>	057 <b>D</b>	077 <b>D</b>	097 <b>D</b>

Page 60 8-5400-77.1





Other Money Owed by Your Household  Include home equity loans, lines of credit and student loans.  Exclude money owed or paid in		Amo Ow	Difference in Amount Owed Between January 1, 2002 and December 31, 2002			Amount			
	connection with business or mortgage on property.	January 1, 2002	December 31, 2002	If <b>January 1,</b> 2002 amount is larger, enter difference		002 31, 2002 ount is amount is larger, enter erence difference		of Interest Charges in 2002 \$	
	sehold owe on the following:			he	ere	he	re		
6.	Include lines of credit and student loans that are not yet being repaid.			111	С	112	D	113	С
7.	Credit cards from financial institutions			114	С	115	D	116	С
8.	Credit cards and other debts with stores, service stations and other retail establishments  Include all revolving budget accounts.			117	С	118	D	119	С
9.	Rents, taxes and other bills, e.g., hospital			120	С	121	D	122	C
10.	Statistics Canada is always looking questions on a home computer and transmission of information would be a life given the option, would you has some state of the control	d then send the in be safeguarded to	formation to Statis guarantee privacy	tics Cana	ada via th				ne
			Section Y Totals	998		С	999		D



### **Notes and Comments**

Section	Question	

Page 62 8-5400-77.1

### Index



		PAGE
A.	Household Composition	2 -5
B.	Dwelling Characteristics	6 - 8
C.	Facilities Associated with the Dwelling	9 - 10
D.	Tenure	11 - 13
E.	Owned Principal Residences	15
F.	Purchase and Sale of Homes	16
G.	Mortgages on Owned Principal Residences	17
H.	Renovations and Repairs of Owned Principal Residences	18 - 19
I.	Rented Principal Residences	20 - 21
J.	Utilities and Other Rented Accommodation	22 - 23
K.	Owned Secondary Residences and Other Property	24 - 26
L.	Household Furnishings and Equipment	27 - 32
M.	Home Operation	33 - 34
N.	Food and Alcohol	35 - 36
Ο.	Clothing	37 - 39
P.	Personal and Health Care	40 - 41
Q.	Automobiles and Trucks	42 - 45
R.	Recreational Vehicles and Transportation Services	46 - 48
S.	Recreation, Reading Materials and Education	49 - 51
T.	Tobacco and Miscellaneous	52 - 53
U.	Personal Income	54 - 55
V.	Personal Taxes, Security and Money Gifts	56 - 57
W.	Change in Assets	58
X.	Unincorporated Business	59
Y.	Loans and Other Debts	60 - 61
	Notes and Comments	62

					Recor	d of Contacts	
Contact	D	ate		ntact	T	ime	
Number	Day	Month	Type T or V	Code	Started	Ended	Comments
1	001	002	003	004	005	006	007
2	008	009	010	011 I	012	013	014
3	015	016	017	018	019	020	021
	022	023	024	025	026	027	028
4	029	030	031	032	033	034	035
5	036	037	038	039	040	041	042
6		10 .		Li	; ; ,		
7	043	044   <b>0</b>	045	046	047	048	049
8	050	051	052	053	054	055	056
9	057	058   <b>0</b>	059	060	061	062	063
10	064	065	066	067	068	069	070
	071	072	073	074	075	076	077
11	078	079	080	081	082	083	084
12	085	086	087	088	089	090	091
13	092	093	094	095	096	097	098
14	ĺ	10 .		Li		• ,	
15	099	100   <b>0</b>	101	102	103	104	105
16	106	107	108	109	110	111	112
17	113	114	115	116	117	118	119
18	120	121	122	123	124	125	126
	127	128	129	130	131	132	133
19		<u> 10 ı                                     </u>					

Contact Type: T Telephone V Personal Visit

#### **Contact Codes:**

- **02** Incorrect phone number
- 03 Phone number not in service
- 11 No one home / No answer
- **12** Regular Busy signal
- 13 Answering machine or service no message left
- 14 Answering machine or service message left
- 15 Call screened/blocked/ forwarded
- 18 Interview prevented due to weather conditions

- 20 Absent for duration of survey
- 21 Interview requested in other official language
- 22 Language barrier (not official language)
- 23 Interview suspended/interrupted
- 24 Soft appointment; call-back required
- 25 Hard appointment; call-back required
- 28 Request for interview by another interviewer
- 40 Outside of sample (general)

- Dwelling demolished
- **52** Dwelling under construction
- 53 Vacant dwelling
- 54 Collective dwelling
- 55 Seasonal/secondary dwelling
- 56 Residents not eligible (general)
- 70 Fully complete
- 71 Partially complete
- 72 Fully complete out of balance
- 80 Refused
- 90 Unusual/special circumstances

Interviewer' Name (Please print)	Telephone Number Area Code	Interviewer Number 134

Section Content	Page -	Expenses	Income	Credits	Debits
		Α	В	С	D
E. Owned Principal Residences	15				
F. Purchase and Sale of Homes	16				
G. Mortgages on Owned Principal Residences	17				
H. Renovations and Repairs of Owned Principal Residences	19				
I. Rented Principal Residences	21				
J. Utilities and Other Rented Accommodation	22				
K. Owned Secondary Residences and Other Property	26				
L. Household Furnishings and Equipment	32				
M. Home Operation	34				
N. Food and Alcohol	36				
O. Clothing	39				
P. Personal and Health Care	41				
Q. Automobiles and Trucks	45				
R. Recreational Vehicles and Transportation Services	48				
S. Recreation, Reading Materials and Education	51				
T. Tobacco and Miscellaneous	53				
U. Personal Income	55				
V. Personal Taxes, Security and Money Gifts	57				
W. Change in Assets	58				
X. Unincorporated Business	59				
Y. Loans and Other Debts	61				
1. Subtotals		Α	В	С	D
2. If Credits (C) are greater than Debits (D) enter difference (C - D)					
3. If Debits (D) are greater than Credits (C) enter difference (D - C)					
4. Totals (lines 1 + 2 + 3)		T1	T2		
5. Difference (T1 - T2), if negative omit sign					
6. Allowable difference (10% of T1 or T2, whichever is larger)					
7. Amount over allowable difference (line 5 - line 6), if negative enter 0					
8. Is it balanced (is Q.7 = 0)?		<sup>1</sup>			
9. Percentage out of balance (line 5 ÷ the larger of T1 or T2) X 10	00				

## Balance Worksheet



Section Content	Daga	Expenses	Income	Credits	Debits
	Page	Α	В	С	D
E. Owned Principal Residences	15				
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1. Subtotals		Α	В	С	D
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4. Totals (lines 1 + 2 + 3)		T1	T2		
5. Difference (T1 - T2), if negative omit sign				l	
6. Allowable difference (10% of T1 or T2, whichever is larger)					
7. Amount over allowable difference (line 5 - line 6), if negative enter 0			II.		
8. Is it balanced (is Q.7 = 0)?		<sup>1</sup> O Yes <sup>3</sup> No			
9. Percentage out of balance (line 5 ÷ the larger of T1 or T2) X 10	00				