SHS 1 Collected under the authority of the Statistics Act, Revised Statutes of Canada,	Confidential when completed Si vous préférez ce questionnaire en
1985, Chapter S19.	français, veuillez cocher
Stratum Type Cluster Rot. List	M C.C. P.C.
If more than one questionnaire, indicate number of	
Spending in 200	nola
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Sutsties Statistique Canada Ganada	Canadä
DETACH AND DESTROY AFTER PROCESSING	
Listing Address	Household Contact:
	Telephone No. (Area code)



Household Composition

1.	What are the first names of all members of your household? Include in your household everyone who currently lives here and anyone who was part of your household at any time during 2001. List the household reference person first (see definition). Ask all questions in Section A for each member of the household that you have listed.	OO1 Person 0 First Name	Person
	Household Reference Person: The member of the household mainly responsible for its financial maintenance (i.e. pays the rent, mortgage, property taxes or electricity, etc.). This person can be either male or female. In cases where members share equal financial responsibility, choose one member to be the household reference person.		
2.	What is''s relationship to the household reference person?	⁰⁰² ¹ Reference Person	⁰²² ² Spouse ³ Son/Daughter ⁴ Other relative ⁵ Not related
3.	In what year was born? (If born in 1900 or earlier, enter 1900)	003	023
4.	Is male or female?	004 1 \bigcirc Male 3 \bigcirc Female	024 1 Male 3 Female
5.	What was's marital status on December 31, 2001? Mark one circle.	 ⁰⁰⁵ Married spouse of a household member Common-law spouse of a household member Never married (single) Other (separated, divorced or widowed) 	 ⁰²⁵ ¹ Married spouse of a household member ² Common-law spouse of a household member ³ Never married (single) ⁴ Other (separated, divorced or widowed)
l s n	Economic Family Code (at time of interview or last day the person was a member of the household). Economic Family: Two or more persons who live in the same dwelling and are related to each other by blood, narriage, adoption or common-law. Unrelated room-mates would have different codes.	Enter Code:	D26 Enter Code:

 ⁰⁴² ² Spouse ³ Son/Daughter ⁴ Other relative ⁵ Not related 	 ⁰⁶² ² Spouse ³ Son/Daughter ⁴ Other relative ⁵ Not related 	 ⁰⁸² ² Spouse ³ Son/Daughter ⁴ Other relative ⁵ Not related 	¹⁰² ² Spouse ³ Son/Daughter ⁴ Other relative ⁵ Not related
043	063	083	103
$ \begin{array}{c} 044 \\ ^{1} \bigcirc Male \\ ^{3} \bigcirc Female $	⁰⁶⁴ ¹ Male ³ Female	⁰⁸⁴ ¹ Male ³ Female	104 1 \bigcirc Male 3 \bigcirc Female
 ⁰⁴⁵ Married spouse of a household member Common-law spouse of a household member Never married (single) Other (separated, divorced or widowed) 	 ⁰⁶⁵ Married spouse of a household member Common-law spouse of a household member Common-law spouse of a household member Never married (single) Other (separated, divorced or widowed) 	 ⁰⁸⁵ Married spouse of a household member Common-law spouse of a household member Onever married (single) Other (separated, divorced or widowed) 	 ¹⁰⁵ Married spouse of a household member Common-law spouse of a household member Onver married (single) Other (separated, divorced or widowed)
046 Enter Code:	066 Enter Code:	086 Enter Code:	¹⁰⁶ Enter Code:

┛

7.	Was a member of this household on December 31, 2001 ?	007 ¹ ◯ Yes ³ ◯ No	⁰²⁷ ¹ Yes ³ No	
8.	Is a member of this household today ?	⁰⁰⁸ ¹ Yes ³ No	⁰²⁸ ¹ ◯ Yes ³ ◯ No	
9.	For how many weeks in 2001 was a member of this household?	009	029	
	If Q.9 is 52, go to Q.12; otherwise ask this question:	010	030	
10.	For how many weeks in 2001 did live apart from this household , either as a one-person household, or in another household that no longer exists elsewhere?			
	If total weeks (Q.9 plus Q.10) is 52, go to Q.12; otherwise ask this question:	011	⁰³¹ ¹ Child born in 2001 or 2002	
		² Immigrated in 2001 or 2002	² Immigrated in 2001 or 2002	
11.	Why is total weeks (<i>Q.9 plus Q.10</i>) less than 52?	³ Belonged to a household in existence elsewhere	³ Belonged to a household in existence elsewhere	
		⁴ Other - <i>Explain in notes</i>	⁴ Other - <i>Explain in notes</i>	
12.	For each person, use questions 8, 9 and 10 to determine the data collection code and what data to collect.	012	032	
	Code Procedure			
	1 Report data for total weeks this person was → a member (Q.9 plus Q.10).	¹ \bigcirc Q.8 = Yes and Q.9 is more than 00.	¹ \bigcirc Q.8 = Yes and Q.9 is more than 00.	
	2 Report data for the weeks this person was \rightarrow a member of this household only (Q.9).	2 Q.8 = No and Q.9 is more than 00.	$^{2}\bigcirc$ Q.8 = No and Q.9 is more than 00.	
	3 Report data for the weeks this person lived → apart from this household alone or in a household that no longer exists only (Q.10).	³ Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.	³ Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.	
	4 End questions for this person since they → became a household member after 2001.	⁴ Q.8 = Yes, Q.9 = 00 and Q.10 = 00.	⁴ Q.8 = Yes, Q.9 = 00 and Q.10 = 00.	
	5 End questions for this person since they are → not a household member.	${}^{5}\bigcirc$ Q.8 = No, Q.9 = 00 and Q.10 = 00.	${}^{5}\bigcirc$ Q.8 = No, Q.9 = 00 and Q.10 = 00.	

Household Composition

Person	Person	Person	Person	
First Name	First Name	First Name	First Name	
047 1 ◯ Yes 3 ◯ No	⁰⁶⁷ ¹ ⊖ Yes ³ ⊖ No	087 ¹ ◯ Yes ³ ◯ No	¹⁰⁷ ¹ ⊖ Yes ³ ⊖ No	
048 1 ◯ Yes 3 ◯ No	068 ¹ ◯ Yes ³ ◯ No	088 ¹ ◯ Yes ³ ◯ No	¹⁰⁸ ¹ ⊖ Yes ³ ⊖ No	
049	069	089	109	
050	070	090	110	
⁰⁵¹ ¹ Child born in 2001 or 2002	⁰⁷¹ ¹ Child born in 2001 or 2002	⁰⁹¹ ¹ Child born in 2001 or 2002	¹¹¹ ¹ Child born in 2001 or 2002	
² Immigrated in 2001 or 2002	² Immigrated in 2001 or 2002	² Immigrated in 2001 or 2002	² Immigrated in 2001 or 2002	
³ Belonged to a household in existence elsewhere	³ Belonged to a household in existence elsewhere	³ Belonged to a household in existence elsewhere	³ Belonged to a household in existence elsewhere	
⁴ Other - <i>Explain in notes</i>				
¹ \bigcirc Q.8 = Yes and Q.9 is more than 00.	¹ Q.8 = Yes and Q.9 is more than 00.	¹ \bigcirc Q.8 = Yes and Q.9 is more than 00.	¹ Q.8 = Yes and Q.9 is more than 00.	
² \bigcirc Q.8 = No and Q.9 is more than 00.	² Q.8 = No and Q.9 is more than 00.	² \bigcirc Q.8 = No and Q.9 is more than 00.	2 Q.8 = No and Q.9 is more than 00.	
³ Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.	³ Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.	³ Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.	³ Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.	
⁴ Q.8 = Yes, Q.9 = 00 and Q.10 = 00.	⁴ Q.8 = Yes, Q.9 = 00 and Q.10 = 00.	⁴ Q.8 = Yes, Q.9 = 00 and Q.10 = 00.	⁴ Q.8 = Yes, Q.9 = 00 and Q.10 = 00.	
${}^{5} \bigcirc $ Q.8 = No, Q.9 = 00 and Q.10 = 00.	⁵ Q.8 = No, Q.9 = 00 and Q.10 = 00.	${}^{5} \bigcirc Q.8 = No, Q.9 = 00$ and Q.10 = 00.	⁵ Q.8 = No, Q.9 = 00 and Q.10 = 00.	



Dwelling Characteristics

• Report answers for the dwelling that your household occupied on December 31, 2001.

1.	What type of dwelling did your household live in on December 31, 2001 ?	⁰⁰¹ 01 Single detached 02 Double
	Mark one circle.	03 Row or terrace 04 Duplex
		05 O Apartment in a building that has less than five storeys
		$^{06}\bigcirc$ Apartment in a building that has five or more storeys
		⁰⁷ O Hotel, rooming or lodging house, camp (e.g., logging, construction)
		⁰⁸ O Mobile home
		⁰⁹ Other Specify

2.	When was this dwelling originally built?	003	¹⁰ 1920 or before
	Mark one circle.		¹¹ O 1921-1945
			¹² () 1946-1960
			¹³ O 1961-1970
			¹⁴ 🔿 1971-1980
			¹⁵ () 1981-1990
			¹⁶ () 1991-2000
			17 🔿 2001

3.	 Was this dwelling in need of any repairs on December 31, 2001? Exclude remodelling and energy improvements. 	004	¹⁸ Yes, major repairs were needed (e.g., corroded pipes, damaged electrical wiring, sagging floors, bulging walls, damp walls and ceilings, crumbling foundation, rotting porches and steps)
			¹⁹ Yes, minor repairs were needed (e.g., small cracks in interior walls and ceilings, broken light fixtures and switches, leaking sinks, cracked or broken window panes, some missing shingles or siding, some peeling paint)
			²⁰ No, only regular maintenance was needed (e.g., painting, leaking faucets, clogged gutters or eavestroughs)

	Chara	Dwelling cteristics	B
4.	 How many rooms were there in this dwelling? Include kitchen, bedrooms and finished rooms in the attic or basement. Exclude bathrooms, halls, vestibules and rooms used solely for business purposes. 	005	
5.	 How many bedrooms were there in this dwelling? Include all rooms designated as bedrooms even though the use may be occasional, as in the case of "spare" bedrooms. Exclude rooms designated as dining rooms, living rooms, etc. which may be used as bedrooms at night. 	006	<i>If a bachelor apartment, enter "00" bedrooms</i>
6.	How many bathrooms with a bathtub or shower were there in this dwelling?	007	
7.	What was the principal heating equipment for this dwelling? <i>Mark one circle.</i>	⁰² \bigcirc Forced hot air ⁰³ \bigcirc Other hot air fu ⁰⁴ \bigcirc Heating stove	furnace

8. How old was this heating equipment?

Mark one circle.

	Specify	
010	08 \bigcirc 5 years or less	(1996-2001)
	09 \bigcirc 6 to 10 years	(1991-1995)
	10 \bigcirc 11 to 15 years	(1986-1990)
	11 \bigcirc 16 to 20 years	(1981-1985)

 $^{12}\bigcirc$ Over 20 years (Before 1981)



Dwelling Characteristics

9.	What was the principal fuel for this heating equipment?	011	¹³ Oil or other liquid fuel	
	Mark one circle.		¹⁴ O Piped gas (natural gas)	
			¹⁵ O Bottled gas (propane)	
			¹⁶ C Electricity	
			¹⁷ O Wood	
			¹⁸ O Other	
			Specify	
10.	What was the principal fuel for the hot water supply?	013	¹⁹ Oil or other liquid fuel	~
	Mark one circle.		²⁰ O Piped gas (natural gas)	
			²¹ O Bottled gas (propane)	
			²² C Electricity	
			²³ Wood	
			²⁴ Other Specify	
			²⁵ O No running hot water	
11	What was the main fuel used for cooking?			
	What was the main rule used for cooking?	015	²⁶ Oil or other liquid fuel	
	Mark one circle.		27 \bigcirc Piped gas (natural gas)	
			²⁸ O Bottled gas (propane)	
			²⁹ O Electricity	
			³⁰ 🔿 Wood	
			³¹ Other Specify	

Facilities Associated with the Dwelling

• Include items regardless of ownership, as long as they were in the dwelling your household occupied on December 31, 2001.

	December 31, 2001 , how many of the following you have:	lf no if 10 oi	one, enter 0; [,] more, enter 9.		
1.	Refrigerators?	001			
2.	Colour TV sets?	002			
3.	VCRs?	003			
4.	 Telephones? Include phones used for business. Exclude cellular phones. 	004			
	If Q.4 is zero, specify reason and go to Q.6; othe	rwise	go to Q.5.		
	Specify				
5.	 Telephone numbers for this dwelling? Include phone numbers used for business. Exclude cellular phone numbers. 	006			
On	December 31, 2001, did you have:				
6.	A cellular phone for personal use? • Exclude cordless phones.	007	¹ Yes	³ O No	
7.	A microwave oven?	008	¹ Yes	³ O No	
8.	A freezer separate from the refrigerator?	009	¹ O Yes	³ O No	
9.	A dishwasher?	010	¹ Yes	³ 🔿 No	
10.	A washing machine (inside your dwelling)?	011	¹ Yes	³ O No	
On	December 31, 2001 :				
11.	What type of clothes dryer did you have (inside your dwelling):	012	⁴ An electric ⁵ A gas cloth ⁶ None?	-	
12.	What type of air conditioning did you have:	013	-	pe air conditioning units?	,

On	December 31, 2001, did you have:			
13.	Cable TV?	014	¹ Yes	³ 🔿 No
14.	Satellite dish?	015	¹ Yes	³ 🔿 No
15.	A compact disc (CD) player?	016	¹ Yes	³ 🔿 No
16.	A DVD player?	017	¹ Yes	³ 🔿 No
17.	A CD writer?	018	¹ Yes	³ 🔿 No
18.	A home computer?Exclude computers used exclusively for business.	019	¹ Yes	³ O _{No}
19.	Did anyone in your household use the Internet from home?	020	¹ Yes	³ ○ No → Go to Section D
20.	What type of Internet connection do you have:	021	¹ O Regular te	lephone connection to a computer?
			² High-spee	d telephone connection to a computer?
			³ Cable con	nection to a computer?
			⁴ Telephone	line connected to a television?
			⁵ Other type	of connection?
			Specify:	022

Tenure 1. On December 31, 2001 was your dwelling: 001 ¹O Owned **without a mortgage** by your Go to household? Q.1.1 ²Owned with (a) mortgage(s) by your household? ³ Rented by your household? Go to $^4\bigcirc$ Occupied rent-free by your household Q.2 (i.e. where no member owned the dwelling and no rent was charged)? 1.1 If you were to sell your dwelling now, how much 002 \$ would you expect to sell it for? 2. In what year did your household move to this 003 Year dwelling? If before 1996, go to the section "Instructions for the Expenditure Questions" on page 12 (after Q.7.5) Did the reference person own or rent their previous 3. 004 ¹O Owned dwelling? ² Rented Mark one circle. $^{3}\bigcirc$ Did not maintain their own dwelling If no spouse, go to Q.5. 005 4. Did the spouse of the reference person own or rent their previous dwelling? ⁵ Rented Mark one circle. ⁶ O Did not maintain their own dwelling

	his household moved in 2001 go to Q.5; other lestions" on page 12 (after Q.7.5)	wise g	o to the sectio	on "Instructions for the Expenditure
equa	anyone in this household report TOTAL WEEKS al to 52? 9 Section A, Q.9 plus Q.10)	006	¹ Yes \rightarrow ³ No	Go to Q.6
5.1	For the total weeks reported earlier (Section A, Q.9 plus Q.10), did anyone live in another dwelling?	007	¹⊖Yes ³⊖No →	<i>Go to the section "Instructions for the Expenditure Questions" on page 12 (after Q.7.5)</i>

Dwel	ings Previously Occupied by Your Household in	2001		
6. W	ere any of the dwellings previously occupied in 2001:			
6.	1 Owned with (a) mortgage(s) by your household?	⁰⁰⁸ ¹ Yes	³ O No	
6.	2 Owned without a mortgage by your household?	009 ¹ Yes	³ O No	
6.	3 Rented by your household?	⁰¹⁰ ¹ Yes	³ O No	
6.	4 Occupied rent-free by your household (i.e. where no member owned the dwelling and no rent was charged)?	011 ¹ Yes	³ • No	
(If Q.6.1 and Q.6.2 are both "No", go to the section "In Questions" after Q.7.5.	nstructions for the Ex	apenditure	
	Vere any of the dwellings previously owned and occupied 2001:			
7.	1 Sold?	012 ¹ Yes	³ O No	
7.	2 Rented to others?	⁰¹³ ¹ Yes	³ O No	
7.	3 Left vacant?	014 ¹ Yes	³ O No	
7.	4 Other? ⁰¹⁶ Specify	⁰¹⁵ ¹ Yes	³ O No	

Tenure

7.5 For how many months in 2001, was the dwelling left vacant? *Include* in the expenditure questions any mortgage payments, property taxes, renovation and repair and any other expenditures spent on the vacant dwelling(s). Itemize in the notes any amounts spent on the vacant dwelling(s).

Instructions for the Expenditure Questions

017

months

Please read to the respondent.

Part-year members (Section A, Q.9 plus Q.10 is less than 52 weeks)

• Include their expenditures, incomes, assets and liabilities only for the period they were members of your household.

Expenditures

- Include all taxes, tips, customs duties and any other additional charges.
- Include new and used goods and all gifts purchased for persons who were not members of your household.
- Report the total price of items purchased on an installment plan.
- Report the full purchase price (including deposits) of all goods and services received in 2001 in Sections E through T regardless of when they were paid.

Insurance Settlements

• For insurance settlements used to repair or replace property, report the deductible, otherwise report the amount of the settlement as the "selling price" of the item.

Owned Principal Residences

Exclude vacation homes, secondar	y residences and dwelling	is owned but not occupied by	y any member of the h	nousehold in 2001
----------------------------------	---------------------------	------------------------------	-----------------------	-------------------

1.	How many dwellings did members of your household own and occupy in 2001?	001	If none, enter "00" and go to Section I
			(page 23)

2.	For how many months in 2001 did your household own and occupy the dwelling(s)?	002 months
3.	For dwelling(s) owned and occupied in 2001, how much was the:	
	3.1 Total amount billed for property taxes in 2001?	
	 Include school taxes, special service charges and local improvements billed in 2001. 	\$ 003 A
	If none, explain	
	3.2 Total premiums paid in 2001 for homeowners' insurance covering fire, theft and other perils?	\$ 005 A
	 3.3 Amount paid for condominium charges in 2001? Include special levies. 	\$ 006 A
~		

4.	 Were any of the expenses just mentioned <i>(in Q.3)</i> charged against income from businesses owned by household members? Exclude rooms rented out <i>(see Q.5)</i>. 	007	¹ ⊖ Yes ³ ⊖ No → <i>Go to Q.5</i>	
	4.1 What amount or percentage of the total (<i>Q.3.1 to Q.3.3</i>) was charged against income from your businesses?	\$	008 B 009 *B 0R %	



Owned Principal Residences

5.			the expenses just mentioned <i>(in Q.3)</i> charged against rooms rented out?	010	¹ O Yes	
	5.1	What a against	mount or percentage of the total <i>(Q.3.1 to Q.3.3)</i> was charged t income from rooms rented to:		³ ○ No → Go to Section F	
		5.1.1	Household member(s) excluding relatives?	\$	012 OR %	
		5.1.2	Persons who were not members of your household, e.g., students who are members of an eligible household elsewhere?	\$	013 014 OR%	

To calculate the B total:

Take the dollar amount reported in Q.4.1 or multiply the percentage in Q.4.1 by the sum of Q.3.1 to Q.3.3.

Section E Totals:

996

В

Purchase and Sale of Homes

_		~
1.	Did your household purchase a home in 2001?	⁰⁰¹ ¹ Yes
		³ ○ No → Go to Q.2
	1.1 Was this purchase made by (a) person(s) who had never previously owned a dwelling which they occupied?	⁰⁰² ¹ Yes
		³ O No
	 1.2 What was the purchase price of your home? Exclude adjustments to property taxes and fuel oil <i>(see Sections E and J).</i> 	\$ 003 C
	1.3 How much was paid for land transfer taxes and land registration fees?	\$ 004 A
2.	Did your household sell a home in 2001?	⁰⁰⁵ ¹ Yes
		³ ○ No → Go to Q.3
	2.1 What was the selling price of your home?	\$ 006 D
		007 C
Ň	2.2 How much was paid for real estate commissions?	\$
In 2	001, how much did your household spend on:	
3.	Legal charges related to the dwelling(s), e.g., title searches and mortgage registration fees?	\$ 008 A
4.	Other expenses related to the dwelling(s), e.g., surveying, appraisals, renewal fees and early renewal or closing penalties associated with mortgage payments?	~
	010	
	Specify	
	Question 4 should exclude expenses which will be asked for in Sections enovations, repairs, rent and utilities).	s G to K (mortgage costs,
	996 Section F Totals:	A 998 C 999 D



• Exclude mortgages on rental property, vacation homes, secondary residences and dwellings not occupied at any time in 2001.

In 2001, did your household have any mortgages on dwellings which it owned and occupied?
 Exclude all other loans (see Sections X and Y).

Amount \$ Number In 2001, what payments did your household make on its mortgages? 2. 002 003 *C *C • Exclude amounts pertaining to business, e.g., part of a duplex. 004 005 *C *C 006 007 *C *C 2.1 Regular payments? 008 009 *C *C 011 010 *C *C 2.2 Irregular and lump sum payments including payments made to close the mortgage? *C 013 012 *C

Did the n	nortgage payments just reported (in Q.2) include:	014	1		+0
3.1 Pro	perty taxes?	01-	¹ Yes	³ O No	*C
3.2 Mo	rtgage life and/or disability insurance?	015	⁵ ¹ O Yes	³ O No	*C
	at was the total premium paid in 2001 for rtgage life and/or disability insurance?	016 \$	6		*C

4.	 Were any amounts added to your mortgage(s) in 2001? Include the amount borrowed if the mortgage started in 2001. Exclude amounts pertaining to business, e.g., part of a duplex. 		017	¹ ○ Yes ³ ○ No →	Go to Section H	
	4.1 What amounts were added?	\$	018			D
		Ψ	019			D
		\$	020			
		\$	020			D
		•	021			D
		\$				
_						

To calculate the C total:

- 1. For Q.2.1 and Q.2.2, multiply the amounts from the first column by the number of payments from the second column.
- 2. If Q.3.1 is "yes", deduct the amount reported for property taxes (see Section E Q.3.1).
- 3. If Q.3.2 is "no", add the amount reported for mortgage life insurance premiums (Q.3.3).

998

C 999

D

s this the original mortgage taken out when you purchased your home?	⁰³¹ ¹ Yes
Answer yes even if the mortgage has been renegotiated.)	³ No \rightarrow Go to Q.12
	\$ 032
As of what date was this balance outstanding?	033 Month Year
What was the annual interest rate associated with the mortgage at this date?	034
	⁰³⁵ ¹ Yes ³ No
	036 Month Year
	⁰³⁷ ¹ Yes ³ No → Go to Q.12
1.1 According to the statements, what was the principal paid on this mortgage in 2001?	\$ ⁰³⁸
1.2 According to the statements, what was the interest paid on this mortgage in 2001?	\$ 039
Did you have another mortgage on your principal residence in 2001?	⁰⁴⁰ ¹ Yes ³ No → Go to Section H
	1.2 According to the statements, what was the interest paid on this mortgage

13.	Is this the original mortgage taken out when you purchased your home? (Answer yes even if the mortgage has been renegotiated.)	041	¹ O Ye ³ O No	s →	Go to Q.20)
14.	What was the last known balance outstanding of this mortgage? (Use last statement, anniversary date, beginning or end of term.)	-	042			
15.	As of what date was this balance outstanding?	043	Mont	h	Year]
16.	What was the annual interest rate associated with the mortgage at this date?		044		•	



17.	Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?	⁰⁴⁵ ¹ Yes ³ No
18.	When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?	046 Month Year
19.	Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?	⁰⁴⁷ ¹ Yes ³ No → <i>Go to Q.20</i>
	19.1 According to the statements, what was the principal paid on this mortgage in 2001?	\$
	19.2 According to the statements, what was the interest paid on this mortgage in 2001?	\$ 049
20.	Did you have another mortgage on your principal residence in 2001?	$\stackrel{050}{\longrightarrow} \stackrel{1}{\bigcirc} \text{Yes}$ $\stackrel{3}{\bigcirc} \text{No} \Rightarrow Go \text{ to Section H}$
21.	Is this the original mortgage taken out when you purchased your home? (Answer yes even if the mortgage has been renegotiated.)	⁰⁵¹ ¹ Yes ³ No → <i>Go to Q.28</i>
22.	What was the last known balance outstanding of this mortgage? (Use last statement, anniversary date, beginning or end of term.)	\$ 052
23.	As of what date was this balance outstanding?	053 Month Year
24.	What was the annual interest rate associated with the mortgage at this date?	054
25.	Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?	⁰⁵⁵ ¹ Yes ³ No
26.	When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?	056 Month Year
27.	Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?	⁰⁵⁷ ¹ Yes ³ No → <i>Go to Q.28</i>
	27.1 According to the statements, what was the principal paid on this mortgage in 2001?	\$ 058
	27.2 According to the statements, what was the interest paid on this mortgage in 2001?	\$ 059
28.	Did you have another mortgage on your principal residence in 2001?	⁰⁶⁰ ¹ Yes ³ No → <i>Go to Section H</i>



29.	Is this the original mortgage taken out when you purchased your home? (Answer yes even if the mortgage has been renegotiated.)	⁰⁶¹ ¹ Yes ³ No → <i>Go to Q.36</i>
30.	What was the last known balance outstanding of this mortgage? (Use last statement, anniversary date, beginning or end of term.)	\$ ⁰⁶²
31.	As of what date was this balance outstanding?	063 Month Year
32.	What was the annual interest rate associated with the mortgage at this date?	064
33.	Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?	⁰⁶⁵ ¹ Yes ³ No
34.	When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?	066 Month Year
35.	Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?	⁰⁶⁷ ¹ Yes ³ No → <i>Go to Q.36</i>
	35.1 According to the statements, what was the principal paid on this mortgage in 2001?	\$
	35.2 According to the statements, what was the interest paid on this mortgage in 2001?	\$ ⁰⁶⁹
36.	Did you have another mortgage on your principal residence in 2001?	⁰⁷⁰ ¹ Yes ³ No → Go to Section H

37.	Is this the original mortgage taken out when you purchased your home? (Answer yes even if the mortgage has been renegotiated.)	071	¹○ Yes ³○ No →	Go to Q.44	Ň
38.	What was the last known balance outstanding of this mortgage? (Use last statement, anniversary date, beginning or end of term.)	\$	072		
		073	Month	Year	
39.	As of what date was this balance outstanding?				
40.	What was the annual interest rate associated with the mortgage at this date?		074	•	



41.	Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?	⁰⁷⁵ ¹ Yes ³ No
42.	When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?	076 Month Year
43.	Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?	⁰⁷⁷ ¹ Yes ³ No → <i>Go to Q.44</i>
	43.1 According to the statements, what was the principal paid on this mortgage in 2001?	\$ ⁰⁷⁸
	43.2 According to the statements, what was the interest paid on this mortgage in 2001?	\$ 079
44.	Did you have another mortgage on your principal residence in 2001?	⁰⁸⁰ ¹ Yes ³ No \rightarrow Go to Section H

45.	Is this the original mortgage taken out when you purchased your home? (Answer yes even if the mortgage has been renegotiated.)	⁰⁸¹ ¹ Yes ³ No → Go to Section H
46.	What was the last known balance outstanding of this mortgage? (Use last statement, anniversary date, beginning or end of term.)	\$
47.	As of what date was this balance outstanding?	083 Month Year
48.	What was the annual interest rate associated with the mortgage at this date?	084
49.	Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?	⁰⁸⁵ ¹ ⊖ Yes ³ ⊖ No
50.	When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?	086 Month Year
51.	Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?	⁰⁸⁷ ¹ Yes ³ No → Go to Section H
	51.1 According to the statements, what was the principal paid on this mortgage in 2001?	\$ ⁰⁸⁸
	51.2 According to the statements, what was the interest paid on this mortgage in 2001?	\$ ⁰⁸⁹

Renovations and Repairs of Owned Principal Residences

- Exclude expenses for vacation homes, secondary residences, rented principal residences and other properties.
- Exclude expenses charged against business and rental income.
- 1. In 2001, how much did your household spend on additions, renovations and other alterations?
 - **Include** work done to upgrade the property to acceptable building or living standards, to rearrange the interior space, or to modernize the existing facilities without changing the type of occupancy.
 - Include items which would normally be included in a property sale, rather than portable or "non-fixed" equipment.
 - Include any finishing in new homes.
 - Include in-ground pools, prefabricated sheds, landscaping and complete re-roofing.
 - **Include** the cost of plumbing, electrical and heating equipment, built-in appliances, lumber, hardware, paint, wallpaper, floor coverings, patio stones, asphalt and shingles only if these were part of an addition or renovation project.

Specify:		Total Cost \$
001	002	А
003	004	Α
005	006	Α
		,

- 2. In 2001, how much did your household spend on installations of built-in equipment, appliances and fixtures?
 - **Include** sinks, plumbing fixtures, heating and/or air conditioning equipment, electrical fixtures and equipment, wiring, built-in security devices, built-in ovens and dishwashers, central vacuums, hard surface flooring, wall-to-wall carpeting, built-in cabinets and shelving units.
 - Exclude any installations already reported.

Replacement: the installation of equipment or fixtures to replace an existing unit, e.g., replacing an electric water-heater with a gas model.

New installation: the installation of equipment or fixtures that did not previously exist on the property, or that were installed in addition to the equipment or fixtures on the property, e.g., installing a shower stall in a former half-bathroom.

Specify:	Replacemen \$	nt New in	stallation \$
007	008	A 009	Α
010	011	A 012	Α
013	014	A 015	Α



Renovations and Repairs of Owned Principal Residences

3. In 2001, how much did your household spend on repairs and maintenance?

- **Include** expenditures made for an existing structure or piece of equipment to keep it in good working condition and to maintain its appearance.
- Include repairs done to broken, damaged or malfunctioning components of the structure or equipment.
- Include painting, equipment service contracts, cleaning of equipment, and work done on fences, patios and driveways.
- Exclude housekeeping costs such as rug cleaning, window washing, cleaning out of eavestroughs, groundskeeping, snow removal and garbage removal (see Sections L and M).

Specify:	Total \$	Cost
Specify: ⁰¹⁶	017	Α
018	019	Α
020	021	Α
	[

	996	Α
		A
Section H To	otal:	

Rented Principal Residences

- Include principal residences occupied rent-free, i.e. where no member owned the dwelling and no rent was charged.
- Exclude rented vacation homes (see Section J, Q.2, page 25).
- 1. For how many months in 2001 did your household occupy a rented dwelling?

001	

If none, enter "00" and go to Section J (page 25)

months

- 2. What monthly rental payments were made for the principal residences which your household occupied in 2001?
 - Include any part of the dwelling used for business or rented to others.
 - Include amounts paid on behalf of your household, if known.

Month	Rent paid \$	Month	Rent paid \$
January		July	
February		August	
March		September	
April		October	
Мау		November	
June		December	

Enter total rent paid ->

003 **A**

Α

В

002

004

\$

\$

- In 2001, what additional amount was paid to the landlord that was not included in the payments just reported, e.g., security deposits?
 \$
- 4. In 2001, how much of the rent which you paid was returned to your household for any reason, e.g., rent overpayment and return of damage deposit?
 - Exclude provincial tax credits for rent paid and provincial or municipal rent allowances.
- 5. Did your household pay reduced rent in 2001 for any of the following reasons:
 1 Government subsidized housing?

 Include federal, provincial and municipal programs.
 2 Other reasons, e.g., services to landlord and company housing?
 3 No reduced rent?

Rented Principal Residences

_									
6.	In 20	001, hov	w much did your household spend on:						
	6.1		ons, renovations, alterations, installations and replacements of equipn						
			s, and repairs and maintenance for rented dwelling(s) occupied in 200 clude amounts reimbursed by the landlord.)1? \$	006			Α	
	6.2	Tenan	ts' insurance?	\$	007			Α	
	6.3	Parkin	g at your place of residence?						-
		• Exc	clude any amount that was included in previous answers on texpenses.	\$	008			Α	
_									_
7.			s any part of the rent expense charged against income from business ne household members?	es 009	1 ()	Yes			
	• E	xclude	rooms rented out <i>(see Q.8).</i>		з ()	No 🗲	Go to	0 Q.8	
				\$	010			В	
	7.1		amount or percentage of the rent expense (Q.2 plus Q.3 plus Q.6 less harged against income from your businesses?	s Q.4)	011	OR		* B %	
8.		201	s any part of the rent expenses charged against income from rooms r	ontod to					
0.	othe		s any part of the rent expenses charged against income non rooms r		1 0				
					$^{1}\bigcirc$				
					٥O	No 🗲	Go to Sectio	n J	
	8.1		amount or percentage of the rent expense (<i>Q.2 plus Q.3 plus Q.6 less</i> narged against income from rooms rented to:		013				
		8.1.1	Household member(s) excluding relatives?	\$	014	OR		%	
		8.1.2	Persons who were not members of your household, e.g., students	\$	-				
		0.1.2	who are members of an eligible household elsewhere?		016	OR		%	
			- D 4-4-4						
			e B total: ar amount in Q.7.1 or multiply the percentage in Q.7.1 by the total of (Q.2 plus Q.3	8 plus	Q.6 less	Q.4.		
			amount reported in Q.4.		Α	997		В	
			Section I Totals:					_	

Utilities and Other Rented Accommodation

Ask OWNERS and RENTERS these questions.

Water, Fuel and Electricity for Principal Residences

- Include fuel used for barbecues, fireplaces, etc.
- Exclude expenses for vacation homes and secondary residences (see Section K, Q.6.5, page 28).
- Exclude expenses charged against business or rental income.
- Exclude camp fuels (see Section S, Q.12, page 53)

1. In 20	1. In 2001, how much did your household spend on:		ost
1.1	Water and sewage charges (not included in property tax bill), e.g., pumping services?	001	Α
1.2	Electricity?	002	Α
1.3	Other fuel for heating and cooking, e.g., oil, gas, propane and wood?	003	Α
1.4	Rental of heating equipment?	004	Α

Other Rented Accommodation

- Include vacation home rentals and campground fees.
- Include accommodation while at school or working away from home.
- **Exclude** expenses where accommodation was part of the package, e.g., combined with transportation, food or entertainment (*see Section R, Q.17, page 51*).
- Exclude recreational camps (see Section S, Q.18 and Q.19, page 53).
- Exclude meals purchased separately (see Section N, Q.5, page 38).
- Exclude expenses charged against business income and expenses that will be reimbursed.

Rent expenses for households whose usual place of residence is a hotel, boarding house, etc. should have been reported in Section I.

- In 2001, while away from home overnight or longer, how much did your household spend on:
 - 2.1 Hotels and motels?
 - **2.2** Other accommodation?

		_	
	007		
this amount (Q.2.1 plus Q.2.2), how much was spent in this province?		_	
	OR %		
		7	

]	996 A
Section J Total:	
_	

2.3 O

Total Cost

\$

Α

Α

005

006



Utilities and Other Rented Accommodation

Expenses on Dwellings Not Owned by Members of the Household

If a member of the household had expenses related to property owned by someone outside the household and if:

- (a) it was used as a principal residence by a member of the household, then enter property taxes in Section I, Q.2 (total rent paid) and mark Section I, Q.5 as "2". Report any other applicable expenses in Sections I and J. For example: A relative who is not a household member owns the building but the household pays the property taxes and the rent is "free".
- (b) it was not used for the household's principal residence or for business, then report these expenses in Section J, Q.2.2 (other accomodation). For example: A household has used a vacation home owned by a parent and spent money on repairs and utilities.
- (c) it was used for farming or for other unincorporated business purposes, then deduct allowable expenses from gross income from self-employment when calculating net self-employment income. Report any capital costs to your household business in Section X, Q.1.5, page 62.

Owned Secondary Residences and Other Property

Ask OWNERS and RENTERS these questions. **Owned Vacation Homes and Other Secondary Residences** • Exclude mobile vacation homes (see Section R, Q.3, page 49). • Exclude expenses charged against business income. 1. In 2001, did any member of your household own a vacation home or other secondary ⁰⁰¹ ¹ O Yes residence? ³ \bigcirc No \rightarrow Go to Q.7 (page 28) 2. In 2001, did any member of your household purchase a vacation home or other ⁰⁰² ¹ O Yes secondary residence? ³ ○ No → Go to Q.3 003 С 2.1 What was the purchase price? \$

3.	How much money was borrowed in 2001 for expenses associated with the dwelling(s)?		004	D
	 Include purchase as well as mortgage and other financial obligations. 	\$		5
		Ψ	005	С
•	How much were the mortgage payments in 2001?			
	• Exclude payments made at time of sale.	\$		

5.	Was	(were) the dwelling(s) sold in 2001?	006	¹ () Yes ³ () No	→ Go to G	2.6
	5.1	What was the selling price?	\$	007		
	5.2	What was the net amount received from the sale (the selling price less the amount paid on the outstanding mortgage and the real estate commissions)?	\$	008		D
			_ \$			

Owned Secondary Residences and Other Property

		009	Δ
6.1	Additions, renovations and new installations?	\$	
6.2	Repairs, maintenance and replacements?	\$ 010	А
6.3	Property taxes and sewage charges?	\$ 011	A
6.4	Insurance?	\$ 012	A
6.5	Electricity, water and fuel?	\$ 013	Δ
6.6	Other expenses associated with the property, e.g., condominium charges, survey costs, real estate commissions, legal fees and mortgage insurance premiums?	\$ 014	Δ

Other Property

Ke

7.	 In 2001, did any member of your household own any other property? Exclude principal and secondary residences, rental or other business property, and farm property. 	⁰¹⁵ ¹ \bigcirc Yes ³ \bigcirc No \rightarrow Go to Section L
	NOTE: An owned dwelling which was not occupied during 2001 should be considered as "other property" for the time it was not occupied, unless it was a rental or business property.	(page 30)
8.	In 2001, did any member of your household purchase any other property?	⁰¹⁶ ¹ ◯ Yes ³ ◯ No → Go to Q.9

8.1 What was the purchase price?

9.	How much money was borrowed in 2001 for expenses associated with the property (including purchase)?	\$ 018	D
		 019	С
10.	How much were the mortgage payments in 2001?		
	Exclude payments made at time of sale.	\$	

C

017

\$

Owned Secondary Residences and Other Property

11.	How much did your household spend on additions or major alterations to the property in 2001, e.g., servicing of land?	\$ 020	С
12.	How much was spent in 2001 on other expenses associated with the property, e.g., property taxes, survey costs, appraisal fees and utilities?	\$ 021	А
、 、			-

3. Was	any of the property sold in 2001?	022	¹ O Yes	
			³ ○ No →	Go to Section L (page 30)
13.1	What was the selling price?	\$	023	D
13.2	What was the net amount received from the sale (the selling price less the amount paid on the outstanding mortgage and real estate commissions)?	\$		

C					
		996	A ⁹⁹⁸	C 999	D
	Section K Totals:			Ŭ	
					,



- Include purchases for use in vacation homes or in other accommodations.
- Include all sales taxes.
- Include gifts purchased for persons who were not members of your household.
- Exclude expenses charged against business income.

In 2001, how much did your household spend on:

Household Furnishings, Art and Antiques

- Include indoor and outdoor furniture.
- Include the cost of home-made or home-finished furnishings.

٠	Exclude rentals (see Q.47, page 35).	Total Cost \$	
1.	Furniture for indoor or outdoor use?Include mattresses.	001	Α
2.	Glass mirrors, and mirror and picture frames?	002	Α
3.	Lamps and lampshades? • Exclude light fixtures (see Section H).	003	Α
4.	 Rugs, mats and underpadding? Exclude wall-to-wall carpeting <i>(see Section H).</i> 	004	Α
5.	 Window coverings, and household textiles e.g., curtains, blinds, bedding, towels, tablecloths, cushions and bathroom accessories? Include cloth material used to make household furnishings. 	005	Α
6.	Works of art, carvings and vases?	006	Α
7.	Antiques, e.g., furniture and jewellery that are at least 100 years old?	007	Α
8.	Maintenance and repair of furniture, carpeting and household textiles?	008	Α
	 Include cleaning of carpets and furniture. Include re-upholstering of furniture. 		

Home Entertainment Equipment

- Exclude accessories and attachments for vehicles (see Sections Q and R).
- Report net purchase price (the price after the trade-in allowance is deducted).

Audio, Video and Other Home Entertainment Equipment

- **9.1** Portable (i.e. capable of using battery power) audio combinations and components, e.g., portable CD players, portable cassette player/recorders/radios combinations?
- **9.2** Other audio combinations, components and radios, e.g., stereo systems, combinations and components including compact or mini stereo systems, CD players, CD changers, receivers, amplifiers and speakers?
 - Include clock and telephone combinations and console systems.
 - Exclude car radios (see Section Q, Q.11, page 47).
- **10.** Televisions, VCRs, DVD players, video cameras and other television/video components?
 - **Include** combination and projection TVs.

11.1 Pre-recorded audio cassette tapes and compact discs?

- **11.2** Blank audio cassette tapes?
- 12.1
 Pre-recorded video cassette tapes, videodiscs and DVDs?
 016

 12.2
 Blank video cassette tapes?
 017

 13.
 Other home entertainment equipment, attachments, accessories and parts purchased separately, e.g., satellite dishes, headphones, microphones, cases, cleaners and coaxial
 018

Computer Equipment

cables?

14. Computer hardware, e.g., monitors, keyboards, disk drives, printers and mouses:

	14.1 Purchased new?	A
	14.2 Purchased used?	⁰²⁰ A
	14.3 How much was received from the sale of computer hardware equipment?	⁰²¹ B
	• Exclude items that were traded-in.	
15.	Computer software, e.g., operating systems, wordprocessing, spreadsheet and utilities programs, and multimedia software?	⁰²² A
	• Exclude game software (see Section S, Q.8, page 52)	
16.	Computer supplies and other equipment, e.g., blank CDs, diskettes, computer paper, printer cartridges and CD and diskette storage units?	⁰²³ A

Net Purchase Price of Items Purchased in 2001

\$

Α

Α

A

Α

Α

A

Α

Α

011

012

014

015

010

Hom	ne Entertainment Services	Total (\$	Cost
17.1	Rental of video cassette tapes?	031	Α
17.2	Rental of DVDs and videodiscs?	032	Α
18.	Maintenance and repair of home entertainment equipment?	033	Α
19.1	 Rental of cablevision services in 2001? Include installation, service charges and pay TV. 	034	Α
19.2	Rental of satellite services in 2001?Include installation, service charges and pay TV.	035	Α
20.	Rental of home entertainment equipment, and other services related to home entertainment equipment and supplies?	036	Α
	• Include all types of audio, video and computer equipment and supplies mentioned earlier.		
	• Exclude rental of video games (see Section S, Q.13, page 53).		
	037 Specify		

Major Household Appliances

• Exclude purchases of built-in appliances (see Section H, page 21).		
• Exclude rentals (see Q.47, page 35).		rchase
• Report net purchase price (the price after the trade-in allowance is deducted).	Purchase	of Items ed in 2001 \$
21. Refrigerators and freezers?	041	Α
22. Cooking stoves and ranges?	042	Α
23. Microwave and convection ovens?	043	Α
24. Washers and dryers?	044	Α
25. Vacuum cleaners and other rug cleaning equipment?	045	Α
• Exclude central vacuum cleaner systems (see Section H, page 21).		
26. Sewing machines?	046	Α
27. Portable dishwashers?	047	Α

	Total Cost \$	
. Gas barbeques?	048	Δ
• Exclude electric and charcoal barbecues (see Q.32 and Q.45).		
. Room air conditioners, portable humidifiers and dehumidifiers?	049	Α
	050	Α
. How much did your household spend on:		
30.1 Attachments and parts purchased separately for major household appliances?		
Include vacuum cleaner bags.		
	051	А
30.2 Maintenance and repair of major household appliances?		
Include service contracts.		
	052	B
If your household sold any major household appliances, what was the total amount received in 2001?		
• Exclude appliances that were traded-in.		

Small Electrical Appliances	Total Cost \$	
	061	Α
32. Electric food preparation appliances, e.g., toasters, coffee makers, kettles, processors, blenders, electric knives and barbecues?		
• Exclude gas and charcoal barbecues (see Q.28 and Q.45).		
33. Electric hairstyling and personal care appliances, e.g., dryers, clippers, razors, vaporisers and heating pads?	062	A
• Exclude butane and other non-electric hairstyling equipment (see Section P, Q.4, page 43).		
	063	Α
34. All other electric appliances and equipment, e.g., irons, floor polishers, fans, blankets, can openers, extension cords and portable electric space heaters?		

Equipment for Serving and Preparing Food		
35. Tableware, flatware and knives?	071	Α
• Exclude disposable tableware (see Section M, Q.19.2, page 37).		
36. Non-electric kitchen and cooking equipment, e.g., pots and pans, mixing bowls, chopping boards, canisters, food keepers, spice racks, food choppers and measuring cups?	072	A
• Exclude knives (see Q.35).		



Lawn, Garden and Snow Removal Tools, Equipment and Accessories

• **Exclude** supplies (see Section M).

37. Power lawn and garden equipment, e.g., mowers, tractors, tillers and hedge trimmers?

38. Snow blowers?

39. Other lawn, garden and snow removal tools and equipment, attachments, accessories and parts purchased separately?

• **Include** non-power lawn mowers, hoses, sprinklers, clippers, shovels, flower pots, stakes, sprayers and spreaders.

Wo	rkshop/Garage Tools and Equipment		
40.	Power tools and equipment, e.g., electric drills, circular saws, sanders, jigsaws, motors and pumps?	084	Α
41.	Other tools, e.g., hammers, screwdrivers, measuring tools, tool chests, workbenches, hand saws, soldering irons, scissors, saw blades and drill bits?	085	Α

Other Household Equipment		
42. Non-electric cleaning equipment, e.g., brooms, mops, dish racks, paint rollers, pails and garbage cans?	086	Α
43. Luggage, e.g., suitcases, briefcases, trunks, baby carriers?	087	Α
	088	Α
44. Home security equipment, e.g., portable smoke detectors, fire extinguishers, burglar alarms, padlocks, safes and security boxes, and escape ladders?		
• Exclude security services (see Q.47) and built-in devices (see Section H, page 21).		
45. Other household equipment, parts and accessories?	089	Α
Include the following:		
 Measuring equipment, e.g., clocks, timers and non-clinical thermometers. 		
 Non-electric laundry equipment, e.g., clothes lines, ironing board covers and laundry baskets. 		
 Other items, e.g., calculators, typewriters, drapery hardware, strollers, hangers, fireplace tools, house decorations, ladders, flashlights and charcoal barbecues. 		

Total Cost \$

Α

A

Α

081

082

083

Services Related to Household Equipment	Total Cost \$	
	090	А
6. Maintenance and repair of household equipment not previously reported?		
 Exclude major home appliances and home entertainment equipment. 		
7. Other services related to household furnishings and equipment?	091	А
Include the following items:		
Home security services (including installation).		
Making of keys and draperies.		
 Installation of stoves, draperies and other non-fixture equipment. 		
 Rental of household furnishings, appliances and equipment (excluding home entertainment equipment). 		

NOTES:

- 1. The A total excludes Q.14.3 and Q.31.
- 2. The B total includes Q.14.3 and Q.31 only.

Section L Totals:

996

В



In 2001, how much did your household spend on: Communications		Total Cost \$	
1.1	Telephone services?	001	Α
	• Include basic and enhanced service charges, long distance charges (net of discounts), equipment rentals, calls from hotels and pay phones, and phone cards.		
1.2	Cellular services?	002	Α
1.3	Purchase of equipment, e.g., telephone sets, cellular phones, fax machines and answering machines?	003	Α
1.4	Internet services (including access and other charges related to the Internet)?	004	Α
1.5	Other charges, e.g., wiring and installation fees, and repairs?Include rental of communication equipment not reported elsewhere.	005	A
• Ir	tage stamps and other postal and communications services? nclude registered mail, special delivery mail, post office boxes, telegrams, couriers, fax ervices and parcel delivery.	006	A

Child Care Expenses		Α
. Day care centres?		
. Other child care outside the home?	008	Α
• Exclude children's camps, e.g., day camps and summer camps (see Section S, Q.18, page 53).		
. Child care in the home?	009	Α

Ho	ome and Garden Services		_
6.	and house-sitters?	010	Α
	• Exclude child care (see Q.3 to Q.5).		
7.	Horticultural services, snow and garbage removal, e.g., groundskeeping, planting, pruning, tree removal, spraying, consulting services, soil and plant testing, and floral design services?	011	Α

Flowers and Garden Supplies			
8.	Nursery and greenhouse stock, cut flowers, floral arrangements and decorative plants?	012	Α
	• Include shrubs, trees, bulbs, seeds, sod, real Christmas trees, dried arrangements and funeral flowers.		
9.	Fertilizers, weed controls, herbicides, soils and soil conditioners?	013	Α
10.	Insecticides, pesticides and insect repellents?	014	Α

Pet Expenses **Total Cost** \$ 015 Α 11. Pet food? • Include birdseed. 016 Α 12. Pet purchase? 017 Α 13. Pet related goods, e.g., leashes, litter, collars, aquariums, grooming equipment, licenses and doghouses? 018 Α Veterinarian services and kennels, grooming training and other pet related services? 14.

Home Operation

Cle	aning Services		
15.	Laundry and dry-cleaning services?Include diaper service.	019	1
16.	Coin-operated washers and dryers, and self-service dry-cleaning?	020 J	1

Hou	sehold Supplies		
17.	Household cleaning supplies?	021	Α
	 Include detergent, cleaners, waxes, bleach, fabric softeners, drain cleaners, oven cleaners and water softener salt. 		
18.	Stationery supplies, e.g., giftwrap, greeting cards, writing paper, pens, markers, binders and tape?	022	Α
	• Exclude school supplies (see Section S, Q.25 and Q.26, page 54).		
		023	Α
9.1	Other paper supplies, e.g., facial tissue, paper towels and paper napkins?		
9.2	Plastic and foil supplies, e.g., waxed paper, foil and plastic wraps, disposable plates and cutlery and garbage bags?	024	А
20.	Other household supplies, e.g., light bulbs, dry cell batteries, candles, ice, road salt, adhesives and string?	025	А

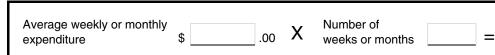
	996
Section M Total:	

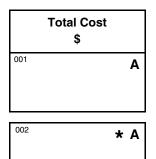


Food Purchased from Stores

- 1. In 2001, how much did your household spend on **food and other groceries** purchased from stores, farmer stalls and home delivery?
 - Exclude bulk purchases of food for canning, freezing, etc. (see Q.2.1).
 - Exclude purchases made while away from home overnight or longer (see Q.2.3).

Give average weekly or monthly expenditure (whichever is convenient) to estimate your annual cost:





1.1 Of this grocery expenditure, how much did your household spend on **non-food items**, e.g., paper products, cleaners, pet food, alcoholic beverages and cigarettes?

2. What **additional** amounts did your household spend on:

2.1	Bulk food purchases, e.g., meat in excess of 25 kg (55 lb.) and bulk quantities of produce for freezing?	003	Α
	Include charges for cutting, wrapping and freezing.		
2.2	Prepared food and non-alcoholic beverages for parties, weddings, etc. not already reported?	004	Α
2.3	Food and non-alcoholic beverages purchased from stores while away from home overnight or longer?	005	Α

Alcohol Purchased from Stores 3. How much did your household spend on alcoholic beverages purchased from stores (e.g., liquor stores, beer stores, wine stores and grocery stores)? • Exclude non-alcoholic beer and wine (see Q. 1). 4. How much did your household spend on supplies and fees for self-made beer, wine or liquor?

Food Purchased from Restaurants, etc.		
• Include purchases in restaurants, drive-ins, cafeterias, take-outs, canteens, etc., and catering in restaurants, hotels, etc.		
Include taxes, tips and meals bought for guests.		
• Exclude alcoholic beverages (see Q.6).		
	008	Α
5. How much did your household spend on meals and snacks?		
	009	
5.1 Of this amount, how much did your household spend in this province?	010 OR	%



AI	Alcoholic Beverages Purchased from Restaurants, etc.		Total Cost \$	
ô.	How much did your household spend on alcoholic beverages purchased and consumed in bars, cocktail lounges, restaurants, etc.?	011	A	
	Include all taxes and tips.			
		012		
	6.1 Of this amount, how much did your household spend in this province?	013 OR	%	

Board

7.	. How much board did your household pay to other private households:				
	7.1	For day board and children's lunches?	014	Α	
		• Exclude board paid while away from home overnight or longer (see Q.7.2).			
		• Exclude child care expenses already reported (in Section M).			
	7.2	While away from home overnight or longer?	015	Α	

To calculate the A total:	
1. Add all the A boxes.	
2. Deduct *A (Q.1.1)	996
Section N Total:	

Α



- Include all items purchased for present or future use.
- Include sales taxes.
- **Report** gifts of clothing for persons who were not household members in Q.12.

Women and Girls 4 Years and Over o	on December 3	1, 2001 (born be	efore 1998)		
Enter Person's First Name >					
Transfer Person No. from Section A 🗦	001	011	021	031	041
In 2001, how much did your household spend on:	\$	\$	\$	\$	\$
 Clothing, e.g., outerwear, suits, dresses, skirts, slacks, sweaters, sleepwear, sportswear, specialized clothing and hosiery? 	002 A	012 A	022 A	032 A	042 A
 Exclude footwear and accessories. 					
2.1 Athletic footwear (including running shoes)?	003 A	013 A	023 A	033 A	043 A
2.2 Other footwear, e.g., shoes, sandals, boots and slippers?	004 A	014 A	024 A	034 A	044 A
3. Accessories, e.g., gloves, hats, mitts, purses and umbrellas?	005 A	015 A	025 A	035 A	045 A
4.1 Watches?	006 A	016 A	026 A	036 A	046 A
1.2 Other invaller (2	007 A	017 A	027 A	037 A	047 A
4.2 Other jewellery?	008 A	018 A	028 A	038 A	048 A
Breakdown Unavailable					
Subtotal (Q.1 to Q.4.2)					
	P				

Clothing

- Include all items purchased for present or future use.
- Include sales taxes.
- **Report** gifts of clothing for persons who were not household members in Q.12.

Men and Boys 4 Years and Over on	December 31,	2001 (born befo	ore 1998)		
Enter Person's First Name 🗲	051	061	071	081	091
Transfer Person No. from Section A 🗦					
In 2001, how much did your household spend on:	\$	\$	\$	\$	\$
 Clothing, e.g., outerwear, suits, pants, shirts, sweaters, socks and sportswear? 	052 A	062 A	072 A	082 A	092 A
• Exclude footwear and accessories.					
6.1 Athletic footwear (including running shoes)?	053 A	063 A	073 A	083 A	093 A
6.2 Other footwear, e.g., shoes, sandals, boots and slippers?	054 A	064 A	074 A	084 A	094 A
 Accessories, e.g., gloves, hats, ties, belts, wallets and umbrellas? 	055 A	065 A	075 A	085 A	095 A
8.1 Watches?	056 A	066 A	076 A	086 A	096 A
8.2 Other jewellery?	057 A	067 A	077 A	087 A	097 A
Breakdown Unavailable	058 A	068 A	078 A	088 A	098 A
Subtotal (Q.5 to Q.8.2)					



Chil	dren Under 4 Years on December 31, 20	01 (born in 1998)	or later)		
	Enter Person's First Name 🗲				
	Transfer Person No. from Section A 🏼 🔿	101		121	131
In 20	01, how much did your household spend on:	\$	\$	\$	\$
9.	Outerwear, daywear, sleepwear and cloth diapers?	102 A	112 A	122 A	132 A
		103 A	113 A	123 A	133 A
10.	Disposable diapers?				
11.	Footwear, e.g., shoes, sandals, boots and slippers?	104 A	114 A	124 A	134 A
	Breakdown Unavailable	105 A	115 A	125 A	135 A
	Subtotal (Q.9 to Q.11)				

Gifts of Clothing		
 In 2001, how much did your household spend to purchase gifts of clothing for people who were not members of your household: 		l Cost \$
12.1 For women and girls 4 years and over on December 31, 2001?	141	Α
12.2 For men and boys 4 years and over on December 31, 2001?	142	Α
12.3 For children under 4 years on December 31, 2001?	143	Α

Clothing materials and services

In 2001, how much did your household spend on:

13.	Clothing material?	144	Α
	• Exclude cloth for curtains, draperies and furnishings (see Section L, Q.5, page 30).		
14.1	Yarn (except for craft yarn which is reported in Section S, Q.7, page 52)?	145	Α
14.2	Thread and other notions, e.g., patterns, buttons, zippers, sewing and knitting needles, and tape measures?	146	Α
15.	Dressmaking, tailoring, clothing storage and other clothing services, e.g., rental of clothing and costumes, and engraving of jewellery?	147	Α
	• Exclude repairs and alterations (see Q.16).		
16.	Maintenance, repair and alteration of clothing, footwear, watches and jewellery?	148	Α
	• Exclude laundry and dry-cleaning (see Section M, Q.15 and Q.16, page 37).		

To calculate the A total:

1. Add the clothing subtotals for each household member.	
2. Use the "Breakdown Unavailable" where there is no subtotal.	
3. Then, add on the amounts from Q.12 to Q.16.	Se

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Α

Personal and Health Care

Personal C	Care
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n 20	001, how much did your household spend on:	Total (\$	Cost
	Hair grooming services?	001	Α
	 Include washing, cutting, styling, perming and colouring of hair. Include tips. 		
•	Other personal services? Include hair removal, manicures, facials and tanning salons. 	002	Α
.1	Hair care products, e.g., shampoos, conditioners, rinses, sprays, mousses, gels, home permanents, and dyes?	- 003	A
.2	Makeup, skin care and manicure products?	004	Α
.3	Fragrance products, e.g., perfume, cologne, body powders and pre-shave and after-shave products?	005	A
.4	Personal deodorants and soap (including liquid), shaving cream, sunscreen and suntan lotions, depilatories, other body and foot powders and other toilet preparations?	006	Α
.5	Oral hygiene products, e.g., toothpaste, dental floss, mouthwash, denture cleaner and adhesives?	007	Α
•	Personal care supplies and equipment, e.g., brushes, wigs, hair scissors, razors and razor blades?	008	А
	Include butane hairstyling equipment.		
	• Exclude electric equipment (see Section L, Q.33, page 33)		

Heal	th l	nsurance Premiums		
5. I	n 20	01, how much did your household spend on premiums for:		
:	5.1	Provincially or territorially administered hospital, medical and drug plans?	010	Α
	5.2	Private health insurance plans?	011	Α
		 Include supplementary coverage to public hospital and medical plans (e.g., semi-private or private bed differential and drugs), extended health benefit packages, drug plans, out-of-country benefits and visitors' benefits. 		
4	5.3	Dental plans (sold as separate policies)?	012	Α
	5.4	Accident and disability insurance?	013	A

Personal and Health Care

Direct Costs for Health Care

- Include direct costs incurred by household members for all personal health care received.
- Include amounts not covered by insurance such as exclusions, deductibles and expenses over limits.
- Exclude payments for which you have been or will be reimbursed.

In 2001, what were the direct costs to members of your household for:

Eye	e Care	\$	
6.1	Prescription eyeglasses (including insurance on lenses)?	021	1
6.2	Prescription contact lenses (including insurance)?	022	1
7.	Other eye care goods, e.g., non-prescription eye wear, eyeglass cases and supplies for contact lenses?	023	1
8.	Eye exams, eye surgery (e.g., laser surgery), and other eye care services?	024	1

Dental Care

		025	Α
9.	Dental services and orthodontic and periodontal procedures, e.g., examinations, cleanings, fillings, extractions, x-rays, root canals, and the prescription and fitting of dentures?		

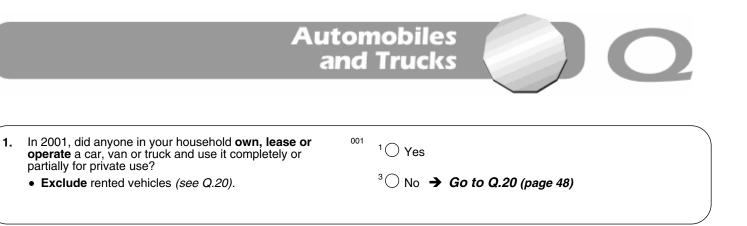
Other Medical and Health Care

10.	Physicians' care?	026	Α
	Include general practitioners and specialists.		~
11.	Other health care practitioners, e.g., nurses, therapists, chiropractors, osteopaths and podiatrists?	027	Α
12.	Hospital care (all direct pay charges included in hospital bill)?	028	Α
13.	Weight control programs, quit-smoking programs and other medical services, e.g., ambulances, rental of medical equipment, laboratory services and nursing homes?	029	Α
14.	Medicines, drugs and pharmaceutical products prescribed by a doctor ?	030	Α
15.	Other medicines, drugs and pharmaceutical products, e.g., headache or pain remedies, herbal and homeopathic remedies, and vitamins?	031	Α
16.	Health care supplies and goods, e.g., first aid kits, bandages, hearing aids, thermometers, wheelchairs and other appliances, bathroom scales and elastic hosiery?	032	Α

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Α

Total Cost



Ask Q.2 to Q.9 for all vehicles before asking Q.10.

		Vehicle A	Vehicle B	Vehicle C	Vehicle D
	Enter vehicle	011	061	111	161
2.	Which of the following best describes this	⁰¹² ¹ Car ² Van/mini-van	⁰⁶² ¹ ◯ Car ² ◯ Van/mini-van	¹¹² ¹ Car ² Van/mini-van	¹⁶² ¹ Car ² Van/mini-van
	vehicle?	³ Truck/sport utility vehicle	³ Truck/sport utility vehicle	³ Truck/sport utility vehicle	³ Truck/sport utility vehicle
3.	When you bought or leased this vehicle, was it new or used?	⁰¹³ ¹ ○ New ³ ○ Used	⁰⁶³ ¹ New ³ Used	¹¹³ ¹ O New ³ O Used	¹⁶³ ¹ O New ³ O Used
4.	Did anyone in your household buy this vehicle in 2001?	⁰¹⁴ ¹ Yes ³ No \rightarrow Go to	⁰⁶⁴ ¹ Yes ³ No \rightarrow Go to	¹¹⁴ ¹ Yes ³ No \rightarrow Go to	¹⁶⁴ ¹ Yes ³ No \rightarrow Go to
5.	What was the purchase price after the trade-in allowance was deducted? • Include all sales taxes.	⁰¹⁵ \$ A	⁰⁶⁵ \$ A	¹¹⁵ \$ A	¹⁶⁵ \$ A
6.		⁰¹⁶ ¹ Yes ³ No → Go to Q.7	⁰⁶⁶ ¹ Yes ³ No → Go to <i>Q.7</i>	¹¹⁶ ¹ Yes ³ No \rightarrow Go to Q.7	¹⁶⁶ ¹ Yes ³ No → <i>Go to Q.7</i>
6.1	 What were the regular leasing costs paid by your household in 2001? Excluding operating costs and any any other amounts charged to business. 	⁰¹⁷ \$ A	⁰⁶⁷ \$ A	¹¹⁷ \$ A	¹⁶⁷ \$ A
6.2	 What were the other leasing costs paid by your household in 2001? Include down payment and closing costs Exclude any amounts charged to business. 	⁰¹⁸ \$ A	⁰⁶⁸ \$ A	¹¹⁸ \$ A	¹⁶⁸ \$ A



Automobiles and Trucks

		Vehicle A	Vehicle B	Vehicle C	Vehicle D
6.3	When did this leasing contract begin?	⁰¹⁹ Month Year	Month Year	Month Year	¹⁶⁹ Month Year
	What is the length of this lease contract?	$\begin{array}{c} 020 \\ \hline \\ 3 \\ \end{array} \begin{array}{c} 021 \\ \text{Year(s)} \end{array}$	$\begin{array}{c} 070 \\ \hline \\ 071 \\ 3 \\ \hline \\ \end{array} \begin{array}{c} 071 \\ 4 \\ 7 \\ 7 \\ 7 \\ 7 \\ 7 \\ 7 \\ 7 \\ 7 \\ 7$	$120 \qquad 121 \qquad 1 \qquad Months \\ 3 \qquad Year(s)$	$170 \qquad 171 \qquad 10 \qquad \text{Months} \\ 3 \qquad \text{Year(s)}$
	What is the interest rate being charged on this leasing contract?	022	072 	122	172
7.	What was the status of this vehicle at December 31, 2001 ?	$ \begin{array}{c} \begin{array}{c} \begin{array}{c} 1 \\ \end{array} & Owned \\ \begin{array}{c} 2 \\ \end{array} & Leased \\ \begin{array}{c} \end{array} & \end{array} & \begin{array}{c} \end{array} & \end{array} & \begin{array}{c} \end{array} & \begin{array}{c} \end{array} & \end{array} & \end{array} & \begin{array}{c} \end{array} & \end{array} & \end{array} & \end{array} & \begin{array}{c} \end{array} & \begin{array}{c} \end{array} & \end{array} &$	$\begin{array}{c} 073 \\ 1 \bigcirc \text{Owned} \\ 2 \bigcirc \text{Leased} \\ 3 \bigcirc \text{Returned} \\ \text{to lessor} \end{array} \xrightarrow{\textbf{Go}} \begin{array}{c} \textbf{Go} \\ \textbf{to} \\ \textbf{Q.10} \\ \textbf{Go} \\ \textbf{Go} \end{array}$	$ \begin{array}{c} 123\\ 1 \bigcirc Owned\\ 2 \bigcirc Leased\\ 3 \bigcirc Returned\\ to lessor \end{array} \xrightarrow{fo} Go\\ Q.10\\ 4 \bigcirc Sold \qquad Go $	$ \begin{array}{c} 173\\ 1 \bigcirc \text{Owned}\\ 2 \bigcirc \text{Leased}\\ 3 \bigcirc \text{Returned}\\ \text{to lessor} \end{array} \xrightarrow{\textbf{Gal}} \textbf{Gal}\\ \begin{array}{c} \textbf{Gal}\\ Gal$
		separately → to or traded-in Q.8 on lease	separately → to or traded-in Q.8 on lease	separately → to or traded-in Q.8 on lease	separately → to or traded-in Q. on lease
		⁵ Traded-in Go on \rightarrow to purchase Q.9	⁵ Traded-in Go on → to purchase Q.9	⁵ Traded-in Go on \rightarrow to purchase Q.9	⁵ O Traded-in G on → to purchase Q.
		⁶ Owned/ leased by non- household member Go to Q.10	⁶ Owned/ leased by non- household member → Go to Q.10	⁶ Owned/ leased by non- household member → Go 2.10	⁶ Owned/ leased by non- household member G <i>ta</i>
		⁷ Other - Specify ⁰²⁴	⁷ Other - Specify 074	⁷ Other - Specify 124	⁷ Other - Specify ¹⁷⁴
8.	If sold separately or traded-in on lease, what was the net amount received? • Exclude any	⁰²⁵ \$ B	⁰⁷⁵ \$ B	¹²⁵ \$ B	175 \$
	amount paid to business.				
9.	If traded-in on purchase , what was the vehicle's trade-in value?	⁰²⁶ \$	076 \$	¹²⁶ \$	176 \$

Automobiles and Trucks

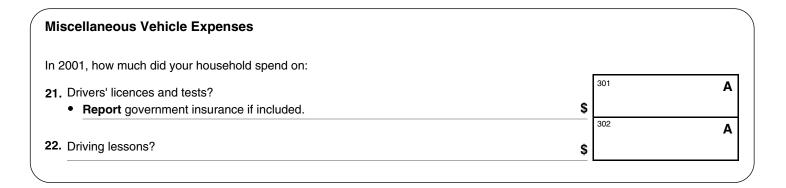
Include family and business use.	$\overline{}$		two or r	nore vern	cles if it is	easiei.		
n 2001, how much did your household spend on ne following operating expenses:		cle A \$	Vehic \$		-	cle C \$	Vel	nicle D \$
0. Gas and other fuels, e.g., diesel fuel and propane?	030	Α	080	Α	130	А	180	ŀ
 Accessories and attachments, e.g., radios, CD players, block and other heaters, baby seats, car top carriers and seat covers? 	031	Α	081	A	131	Α	181	ŀ
 Tires, batteries and other automotive parts and supplies purchased separately, e.g., mufflers, spark plugs, oil and antifreeze? 	032	Α	082	A	132	A	182	ļ
 3. Other maintenance and repair expenses, e.g., oil changes, tune-ups, brakes and body work? Include repairs to other parties' vehicles which were paid by household members. Exclude amounts paid by insurance or by persons who were not members of your household. 	033	A	083	A	133	A	183	Ĩ
 4. Vehicle registration fees? Include insurance that is paid with registration fees. 	034	Α	084	A	134	Α	184	1
 5. Vehicle insurance premiums? Exclude insurance that is paid with registration fees (see Q.14). 	035	Α	085	A	135	A	185	
 6. Parking costs, e.g., at work, at school, parkride and parking meters? Exclude parking at place of residence (which should be reported elsewhere). 	036	Α	086	A	136	A	186	
7. Other operation services, e.g., auto association fees, towing, and toll and bridge fees?	037	Α	087	А	137	Α	187	
Total Operating Expenses (Q.10 to Q.17)								
8. What amount or percentage of the total operating expenses (Q. 10 to Q. 17) was charged to business or reimbursed?	038	В	088	В	138	В	188	I
• Exclude leasing fees charged to business (because they were not asked for in Q.10 to Q.17).	039 OR	* B	089 OR	* B	¹³⁹	* B	189 OR	* I
9. What was the value of repair jobs which were covered by insurance and not paid by this household?	040		090		140		190	



Expenditures for Rented Vehicles

• Exclude any expenses charged to business.

20. In 2001, how much did your household spend on:		Rental Fees (including mileage, insurance charges, taxes and drop-off fees)	Gas and Other Fuels	Other Expenses, e.g., toll fees, parking, and repairs		
•		ð	پ			
		201 A	202 A	²⁰³ A		
20.1	Rented cars?					
		204 A	205 A	206 A		
20.2	Rented trucks or vans?					



To calculate	the B total:
--------------	--------------

- 1. Add the amounts reported in Q.8.
- 2. For all columns, take the dollar amount reported in Q.18 or multiply the
- percentage in Q.18 by the subtotal of Q.10 to Q.17.
- 3. Add together the totals derived in steps 1 and 2.

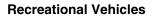
Section Q Totals:

996

A 997

В

Recreational Vehicles and Transportation Services



In 2001, how much did your household spend on:

Bicycles

- 1. Purchase of bicycles, parts and accessories?
 - Exclude children's bicycles with wheels under 14 inches (see Section S, Q.9, page 52).
- 2. Bicycle maintenance and repairs?

_						
Ot	ner recreational vehi	cles			003	
3.	· •	in your household own c	or operate any of the f	ollowing and use it	¹ O Yes	
	completely or partiall	ly for private use?			³ 🔿 No -	→ Go to Q.14
	Exclude rented c	or leased vehicles <i>(see Q</i>	2.14).		<u> </u>	(page 50)
	1 Motorcycle	4 Travel trailer	7 Outboard motor,	personal water craft	t	
	2 Snowmobile	5 Truck camper	8 Motor home			
	3 Tent trailer	6 Boat or canoe	9 Other, e.g., utility all-terrain vehicle			
			Vehicle A	Vehicle B	Vehicle C	Vehicle D
			\$	\$	\$	\$
			011	031	051	071
	l	Enter vehicle number 🗲				
			012	032	052	072
4.	Type of vehicle? (Er	nter code from Q.3)				
			013	033	053	073
	4.1 If code 9, spec	ify vehicle type:				
			014 A	034 A	054 A	074 A
5.	If purchased in 2001 after the trade-in allo	, what was the price wance was deducted?				
	• Include all sales	taxes.				

Total Cost

\$

Α

Α

001

002



Recreational Vehicles and Transportation Services

		The respondent may two or more veh	combine expenses icles if it is easier.	for
In 2001, how much did your household spend on the following operating expenses:	Vehicle A \$	Vehicle B \$	Vehicle C \$	Vehicle D \$
6. Accessories, attachments, supplies and parts purchased separately for maintenance and repair?	015 🖌	A 035 A	055 A	075 A
 7. Gasoline, diesel fuel, etc.? Exclude fuels for cooking, heating, etc. (see Section S, Q.12, page 53). 	016	A 036 A	056 A	076 A
8. Maintenance and repair jobs not covered by insurance?	017 🖌	A 037 A	057 A	077 A
9. Vehicle insurance premiums paid for in 2001?	018	038 A	058 A	078 A
 Registration fees and licences paid for in 2001? 	- 019 A	A 039 A	059 A	079 A
11. Other expenses, e.g., parking, hangar and airport fees, mooring and boat storage, and harbour dues?	020 A	A 040 A	060 A	080 A
Total Operating Expenses (Q.6 to Q.11)				
12. What amount or percentage of the total operating expenses (<i>Q.6 to Q.11</i>) was	021 E	B 041 B	061 B	081 B
charged to business?	022 *E	B 042 *B	062 *B	082 *B
	OR %	• OR%	OR%	OR%
13. If sold separately (not traded-in) in 2001, what was the net amount received?	023 E	B 043 B	063 B	083 B

	Total C \$	ost
4. In 2001, how much were your household's total expenses for rented or leased recreational vehicles?	091	Α

Recreational Vehicles and Transportation Services

Transportation services

- Exclude expenses charged to business.
- Exclude package trips (see Q.17).

15 ln 20	101 how much did your household enand on transportation by:	\$	
	01, how much did your household spend on transportation by: City or commuter bus, subway, streetcar or commuter train?	092	Α
15.2	Taxi (including tips)?	093	Α
15.3	Airplane?	094	A
15.4	Train (including sleeping car)?	095	Α
15.5	Highway bus?	096	Α
15.6	Other passenger transportation, e.g., carpooling, airport bus or limousine service, ferry service, sightseeing tours and travel insurance?	097	A
	001, how much did your household spend on household moving, storage services and ery services?	098	Α

Package Trips

- Exclude deposits made in 2001 on package trips to be taken after 2001 (see Section W, Q.1.3, page 61).
- 17. In 2001, did any member of your household take a trip that included a package?

⁰⁹⁹ ¹ () Yes

100

\$

 $^{3} \bigcirc No \rightarrow Go to$ Section S

(page 52)

Α

Total Cost

NOTE: The package must have been arranged in advance. The cost of two or more
components of the trip must have been combined, e.g., transportation and
accommodation, or accommodation with food and beverages.

17.1 What was the cost of the package trips taken by your household in 2001?

To calculate the B total:			
 For all columns, take the dollar amount in Q.12 or multiply the percentage in Q.12 by the total of Q.6 to Q.11. Then add the amounts reported in Q.13. 			
	996	^و م	⁹⁹⁷ B
Section R To	otals:		

Recreation, Reading Materials and Education

Recreation Equipment

Sports, Athletic, Camping and Picnic Equipment		
In 2001, how much did your household spend on:	Total	Cost ₿
1. Sports and athletic equipment?	001	Α
 Include equipment for golf, racquet sports, ice skating, skiing, fishing, home exercise and other sporting and athletic equipment and accessories. 		
• Exclude athletic/running shoes (see Section O - Clothing).		
• Exclude rentals (see Q.14, page 53).		
 Camping and picnic equipment and accessories, e.g., tents, backpacks, sleeping bags, camp stoves, lanterns, coolers, mattresses and utensils? 	002	Α
Include attachments and parts.		
• Exclude gas, electric and charcoal barbecues (see Section L, Q.28, Q.32 and Q.45, pages 33 and 34).		

Photographic Goods and Services

3.	Cameras, camera parts, attachments, accessories and other photographic goods, e.g., lenses, tripods, projectors, albums and darkroom supplies?	003	1
	• Exclude purchases of VCRs, camcorders and videos (see Section L, Q.10 and Q.12.1, page 31).		
	• Exclude rental of videos (see Section L, Q.17.1, page 32).		
4.	Photographic film, processing, extra prints and enlargements?	004	1
5.	Photographers' services and other photographic services, e.g., passport photos and school pictures?	005	1

6.4	usical Instruments and Accessories		
IVI		006	Α
6.	Musical instruments, parts and accessories, e.g., pianos and guitars?		

Other Recreation Equipment

⁷ A		
	s' materials and handicraft or hobbycraft kits and materials?	7.
	clude school supplies (see Q.25 and Q.26, page 54).	
⁸ A	ronic games and parts, e.g., video game machines, plug-in cartridges and games on tape or	8.
⁹ A	and other games? clude children's vehicles and bicycles with wheels under 14 inches.	9.
¹ A		10.
1	pecify pround equipment, above-ground swimming pools and accessories for swimming pools, e.g., ps, slides, pool covers, vacuum heads and wading pools?	10.

Recreation, Reading Materials and Education

	Total	
11. Collectors' items, e.g., stamps and coins?	012	Α
• Exclude works of art and antiques (see Section L, Q.6 and Q.7, page 30).		
12. Parts and supplies for recreation equipment, e.g., camp fuels, ski wax, pool chemicals, ammunition and bait?	013	Α
13. Rental of video games, e.g., plug-in cartridges and games on disk?	014	Α
14. Rental, maintenance and repair of recreation, sports and health equipment?	015	Α

Recreation Services

15. In 200	1, how much did your household spend on admissions to:	016	
15.1	Movie theatres?	010	А
15.2	Live performing arts, e.g., plays, concerts, festivals and dance performances?	017	Α
15.3	Heritage facilities and other activities and venues, e.g., museums, zoos, ice shows, craft shows, fairs and historic sites?	018	А
15.4	Live sports events?	019	Α

In 2001, how much did your household spend on:

 16. Fees for coin-operated and carnival games, e.g., pinball and video games? Exclude gambling machines (see Section T, Q.4.4, page 55). 	020	Α	
17. Fees (membership and single usage) and dues for:	021		
17.1 Golfing?		A	

17.1	Going		
17.2	Bowling?	022	Α
17.3	Skiing/Snowboarding (includes downhill and cross country)?	023	Α
17.4	Health clubs and and recreation associations?	024	Α
17.5	Other sports activities (including hockey, curling, swimming, soccer, aerobics, etc.).	025	А
18. Childre	en's camps, e.g., day camps and summer camps?	026	Α
	cultural and recreational services, e.g., fishing and hunting licenses and guide service, planning and other rental of sports facilities?	027	Α

Reading Materials and Other Printed Matter		
In 2001, how much did your household spend on:		Cost \$
20. Newspapers?	030	Α
21. Magazines and periodicals?	031	Α
 22. Books and pamphlets? • Exclude school books (see Q.25 and Q.26). 	032	Α
23. Maps, sheet music and other printed matter, e.g., posters, globes and charts?	033	Α
24. Services, e.g., duplicating services, library charges, book rentals, bookbinding, advertisements and announcements?	034	Α

Education

- Include special and private schools.
- Exclude day care expenses (see Section M, Q.3, page 36).

In 2001, how much did your household spend on:	Tuition Fees \$	Books \$	Supplies \$
25. Kindergarten, nursery school, and elementary and secondary education?	⁰⁴⁰ A	⁰⁴¹ A	⁰⁴² A
26. Post-secondary education, e.g., university, trade and professional courses?	⁰⁴³ A	044 A	⁰⁴⁵ A

	Total Cost \$	t
 27. Other courses and lessons, e.g., music, dancing, sports and crafts? Exclude driving lessons (see Section Q, Q. 22, page 48). 	046	Α
28. Other educational services, e.g., rental of school books and equipment?	047	Α
Specify		

Section S Total:

996

Α

Tobacco and Miscellaneous

In 2001, how much did your household spend on:	Total	Cost \$
Tobacco and Smokers' Supplies		<i>•</i>
1. Cigarettes, tobacco, cigars and similar products?	001	A
2. Smokers' supplies, e.g., matches, pipes, lighters, ashtrays, cigarette papers and tubes?	002	Α

Miscellaneous Expenses

3. In 2001, how much did your household spend on the following financial services:

3.1	Service charges for banks and other financial institutions?	003 A	
3.2	Stock and bond commissions?	⁰⁰⁴ A	
3.3	Administration fees for brokers and others?	⁰⁰⁵ A	
3.4	Other financial services, e.g., financial planning, tax preparation and advice, accounting services and safety deposit box charges?	⁰⁰⁶ A	

-

	2001, how much were your household's expenses and winnings om the following:	Expenses	Winnings
4.		⁰⁰⁷ A	⁰⁰⁸ B
4.	2 Bingos?	⁰⁰⁹ A	⁰¹⁰ B
4.	3 Non-government lotteries, raffle tickets and other games of chance?	⁰¹¹ A	⁰¹² B
4.	4 Casinos, slot machines and video lottery terminals?	⁰¹³ A	⁰¹⁴ B

In 2001, what expenses did your household have for:

5.	Loss of deposits, fines, and money lost or stolen?	015	Α
6.	 Contributions and dues for social clubs, co-operatives, political and fraternal organizations and alumni associations? Exclude charitable organizations (see Section V, Q.13, page 60). 	016	Α
7.	Tools and equipment purchased for work (by wage or salaried workers)?Exclude items reported previously.	017	Α
8.	 Legal services not related to dwellings? Exclude legal services related to house purchase, sale, etc. (see Section F, Q.3, page 15). 	018	Α
9.	What other expenses did you have for goods ?	019	Α
10.	Specify	021	A
	Specify		



Tobacco and Miscellaneous

Tell the respondent that the following questions are asked to obtain details on how purchases were made by the household in 2001.

Purchases Through Direct Sales

11. In 2001, did your household purchase any goods through direct sales, e.g., door-to-door sales people, factory outlets, mail order companies, catalogue sales, book clubs and the Internet?

023	1	Yes

³○ No → Go to Q.12

11.1.1	Food and beverages	024	¹ O Yes	³ O No
11.1.2	Books, newspapers and magazines	025	¹ Yes	³ O No
11.1.3	Clothing, cosmetics and jewellery	026	¹ Yes	³ O No
11.1.4	Home entertainment products, e.g., CD's, audio equipment and computers	027	¹ Yes	³ O No
11.1.5	Other products used inside the home , e.g., appliances, cleaners, toys and crafts	028	¹ O Yes	³ O No
11.1.6	Other products used outside the home , e.g., greenhouse and nursery products	029	¹ Yes	³ O No
In 2001 purchas	, how much did your household spend on goods sed through direct sales?	030		

\$ 031	
¢	e

996

A 997

В

Personal Income

Ask each of the following questions for each member 15 years or over on December 31, 2001 (born before 1987). Amounts for persons 14 years or under (born after 1986) should be reported in a parent's column. Note: Part-year members should report only for the period that they were a member of this household in 2001.

	Enter Person's First Name 🗕		_	051		101		154		201	
	Transfer Person No. from Section A →	001		051		101]	151		201]
1.	For how many weeks in 2001 did this member work:	002		052		102		152		202	
	1.1 full-time, including holidays with pay?					[]
	1.2 part-time, including holidays with pay?	003		053		103		153		203]
Inco	ome		\$		\$		\$		\$		\$
For inco	2001, what was this member's me from the following sources?	004	В	054	В	104	В	154	В	204	В
2.	Wages and Salaries before deductions, including bonuses, tips, commissions, and military pay and allowances										
3.	NET Income from Farm and Non-farm Self-employment	005	В	055	В	105	В	155	В	205	В
4.	GROSS Income from Roomers and Boarders who were: 4.1 household members (non-relatives)	006		056		106		156		206	
	4.2 not members of your household	007	В	057	В	107	В	157	В	207	в
5.	Dividends; Interest on bonds, accounts and GICs; and Other Investment Income, e.g., net rental income and interest received from loans or mortgages	008	В	058	В	108	В	158	В	208	В
6.	Child Tax Benefit (including Quebec Family Allowance)	009	в	059	В	109	В	159	В	209	В
7.	Old Age Security Pension, Guaranteed Income Supplement, Spouse's Allowance from federal government only • Exclude provincial supplements (see Q.12).	010	В	060	В	110	В	160	В	210	В
8.	Canada or Quebec Pension Plan Benefits	011	В	061	В	111	В	161	В	211	в



	Enter Person's First Name 🔸							
9.	Employment Insurance Benefits (before deductions)	012 B	062	В	112	В	162 B	212 B
10.	Goods and Services Tax Credit (received in 2001)	013 B	063	В	113	В	163 B	213 B
11.	Provincial Tax Credits, including Quebec Real Estate Tax Refund (claimed on 2000 income tax returns)	014	064		114		164	214
12.	Social Assistance, Provincial Income Supplements, Workers' Compensation Benefits, Veterans' Pensions, Civilian War Pensions and Allowances, and Other Income from Government Sources	015 B	065	В	115	В	165 B	215 B
13.	Retirement Pensions, Superannuation, Annuities and RRIF Withdrawals • Exclude RRSP withdrawals (see Section W, Q.2, page 61).	016 B	066	В	116	В	166 B	216 B
14.	Personal Income Tax Refunds	017 B	067	В	117	В	167 B	217 B
15.	Other Money Income, e.g., alimony, separation allowance, child support, retirement allowances, severance pay, income maintenance plan payments, scholarships, bursaries and income from outside Canada	018 B	068	В	118	В	168 B	218 B
16.	Other Money Receipts, e.g., money gifts received from persons outside your household, cash inheritances and life insurance settlements 253	019 B	069	В	119	В	169 B	219 B
	Specify Breakdown Unavailable	020 B	070	В	120	В	170 B	220 B
	Subtotal (Q.2 to Q.16, excluding Q.4.1 and Q.11)							

To calculate the B total:

1. Add the subtotals for each column.

2. Use the "Breakdown Unavailable" amount where there is no subtotal.

В

Personal Taxes, Security and Money Gifts

Ask each of the following questions for each member 15 years or over on December 31, 2001 (born before 1987). Amounts for persons 14 years or under (born after 1986) should be reported in a parent's column. Note: Part-year members should report only for the period that they were a member of this household in 2001.

Enter Person's First Name 🗲					
Transfer Person No. ➔ from Section U	001	021	041	061	081
In 2001, how much did each member pay for:	\$ 002 A	\$ 022 A	\$ 042 A	\$ 062 A	\$ ⁰⁸² A
Personal Taxes					
 Income tax on 2001 income? Exclude taxes paid in 2002 on 2001 income. 					
 2. Income tax on income for years prior to 2001? Include taxes paid in 2001 on income earned in 2000 or earlier. 	003 A	023 A	043 A	063 A	083 A
3. Other personal taxes, e.g., gift tax? 251 Specify	004 A	024 A	044 A	064 A	084 A
 Security and Employment-related Payments Exclude RRSP contributions (see Section W, Q.2, page 61). 					
 4. Premiums on life, term and endowment insurance? Include loan and group insurance. Report premiums for persons 14 years or under (born after 1986) by the household member paying the premiums. 	005 A	025 A	045 A	065 A	085 A
5. Annuity contracts and transfers to RRIFs?	006 A	026 A	046 A	066 A	⁰⁸⁶ A
6. Employment insurance (deductions from pay)?	007 A	027 A	047 A	067 A	087 A
 Government retirement or pension fund, including federal, provincial and municipal government funds? 	008 A	028 A	048 A	068 A	088 A
8. Canada/Quebec pension plan?	009 A	029 A	049 A	069 A	089 A
9. Other retirement or pension funds?	010 A	030 A	050 A	070 A	090 A

011

A 031

A 051

A 071

A 091

10. Dues to unions and

professional associations?

Α



Personal Taxes, Security and Money Gifts

Enter Person's First Name	→								
Money Gifts, Contributions and Support Payments									
 11. In 2001, how much did each member pay for support payments to a former spouse partner? Include alimony, separation allowance or child support. 	012 Or	A	032	A	052	A	072 A	092	A
 In 2001, how much did each member spend on money gif contribution and other support payments to persor who were not household members (do not include amounts already reported in Q11): 									
12.1 Money given to persons living in Canada?	013	Α	033	Α	053	Α	073 A	093	Α
12.2 Money given to persons living outside Canada?	014 S	Α	034	Α	054	Α	074 A	094	Α
 In 2001, how much did each member spend on charitable contributions to: 	015	A	035	A	055	A	075 A	095	Α
13.1 Religious organizations									
13.2 Other charitable organizations, e.g., the United Way, heart fund	016	A	036	Α	056	Α	076 A	096	A
Subtotal (Q.1 to Q.1	3. <i>2</i>)								

To calculate the A total:

Add the subtotals for each column.

996

Α



- Include the change in assets for each member of the household only for the period of time in 2001 when the person was a member of your household.
- Report answers as a total of the information reported by individual household members.

Inform the respondent that this information is used to complete the household budget and to balance revenues and expenditures. Ask the respondent for the changes in assets over the year - **do not ask for the level of assets**.

	001, what was the NET CHANGE (increase or decrease) in the owing household assets:	If a net increase in 2001, report here \$	If a net decrease in 2001, report here \$
1.1	Cash held in accounts in banks and trust and loan companies, and cash on hand?	⁰⁰¹ C	⁰⁰² D
	 Include guaranteed investment certificates (GICs). Exclude RRSPs (see Q.2). 		
1.2	Money owed to your household by persons outside your household?	⁰⁰³ C	004 D
	 Report principal amounts or change in principal amounts. Exclude interest received (see Section U, Q.5, page 57). 		
1.3	Money deposited as a pledge against future purchases of goods and services?	⁰⁰⁵ C	⁰⁰⁶ D

	Contributions \$	Withdrawals \$	
2. In 2001, how much did your household contribute to and withdraw from RRSPs?	⁰⁰⁷ C	⁰⁰⁸ C	>

	001, what was the value of your household's purchases and es of the following:	Purchase \$	Sale \$
• E	xclude interest received on sales (see Section U, Q.5, page 57).	⁰⁰⁹ C	⁰¹⁰ D
3.1	Savings bonds, other bonds, Treasury bills and other securities?		
		⁰¹¹ C	⁰¹² D
3.2	Stock, mutual funds and shares in investment clubs?		
3.3	Sales of personal property not traded in on new items in 2001?		⁰¹³ D
	• Exclude sales of appliances and vehicles (see Sections L, Q and R).		

Section W Totals:

998

C 999

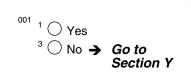
D



Unincorporated Business

- Include major improvements (including land improvements).
- **Report** your household's share in the case of partnerships.

1. In 2001, did any members of your household have investments in unincorporated businesses, professional practices, farms or rental property?



	001, how much did your household:						
1.1	Repay on the principal of your mortgage(s) or loan(s)?Include all lump-sum payments.	002 \$		С			
1.2	 Pay to purchase assets? Include machinery, trucks, cars, buildings and other income-earning properties. 	003	1	С			
1.3	Borrow for the business or farm? • Include mortgages and loans.	\$			004		C
1.4	 Receive (after commissions) from the sale of assets? Include machinery, trucks, cars, buildings and other income-earning properties. 	\$			005		C
1.5	Estimate for capital cost allowance (depreciation) in the determination of net income from self-employment?	\$			006		
			If a net increase in 2001, report here \$			If a net decrease in 2001, report here \$	
follo	001, what was the NET CHANGE (increase or decrease) in the wing:	007	Ť	С	008	Ψ	D
	Accounts receivable?						

2.2 Accounts payable?

NOTE: In Q.2.2, the "C" and "D" are deliberately reversed.

Section X Totals:

998

D

Loans and Other Debts

- 1. In 2001, did your household have any loans with regular payments?
 - Include installment payment plans and student loans if repayment has begun.
 - **Exclude** lines of credit, credit cards and accounts, and any outstanding bills (see Q.6 to Q.9).

⁰⁰¹ ¹ \bigcirc Yes Go to ³ \bigcirc No \Rightarrow Q.6

(page 64)

Ask Q.2 to Q.5.1 for all loans before asking Q.6.

Loans with Regular Payments	Loan A	Loan B	Loan C	Loan D	Loan E
Enter loan number 🔶	011	031	051	071	091
Please provide the following details for each loan:	012	032	052	072	092
2. Description, e.g., car, boat.					
	013 ¹ ◯ Yes ³ ◯ No ᠽ,	033 ¹ ◯ Yes ³ ◯ No ᠽ,	⁰⁵³ ¹ ◯ Yes ³ ◯ No ⊅	⁰⁷³ ¹ ◯ Yes ³ ◯ No ⊅	093 ¹ ◯ Yes ³ ◯ No ⊐ु,
3. Was this loan taken out in 2001?	Go to Q.4	Go to Q.4	Go to Q.4	Go to Q.4	Go to Q.4
3.1 What was the amount of the loan?	014 D	034 D	054 D	074 D	094 D
 4. How much were the total payments made on this loan in 2001? Include lump-sum payments. 	015 C	035 C	055 C	075 C	095 C
 Was there any additional amount borrowed in 2001 on this loan? 	016 ¹ 〇 Yes ³ 〇 No 玛, Go to Q.6	036 ¹ 〇 Yes ³ 〇 No 玛, Go to Q.6	⁰⁵⁶ ¹ ◯ Yes ³ ◯ No 夹, Go to Q.6	076 ¹ 〇 Yes ³ 〇 No 天 Go to Q.6	⁰⁹⁹⁶ ¹ ◯ Yes ³ ◯ No ᠴᢩ, Go to Q.6
5.1 What was the additional amount ?	017 D	037 D	057 D	077 D	097 D

•

 Other Money Owed by Your Household Include home equity loans, lines of credit and student loans. Exclude money owed or paid in connection with business or 	Ov	ount ved \$	Difference Owed E January ar Decembe	Amount	
	January 1, 2001	December 31, 2001	If January 1, 2001 amount is larger, enter difference here	If December 31, 2001 amount is larger, enter difference here	of Interest Charges in 2001 \$
 6. Loans from financial institutions Include lines of credit and student loans that are not yet being repaid. 			¹¹¹ C	112 D	113 C
7. Credit cards from financial institutions			114 C	115 D	116 C
 8. Credit cards and other debts with stores, service stations and other retail establishments Include all revolving budget accounts. 			117 C	118 D	119 C
9. Rents, taxes and other bills, e.g., hospital			120 C	121 D	122 C

Loans and Other Debts

998 **C** 999 D Section Y Totals:

Statistics Canada is always looking for ways to make surveys easier to complete. One option would be to answer the questions on a home computer and then send the information to Statistics Canada via the Internet. Naturally, the transmission of information would be safeguarded to guarantee privacy.

If given the option, would you have chosen to do the survey electronically?

¹ \bigcirc Yes ² \bigcirc No ³ \bigcirc Don't know

500

Notes and Comments

Section	Question	

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I.	Rented Principal Residences	23 - 24
J.	Utilities and Other Rented Accommodation	25 - 26
K.	Owned Secondary Residences and Other Property	27 - 29
L.	Household Furnishings and Equipment	30 - 35
M.	Home Operation	36 - 37
N.	Food and Alcohol	38 - 39
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W.	Change in Assets	61
Х.	Unincorporated Business	62
Y.	Loans and Other Debts	63 - 64
	Notes and Comments	65

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			Record of Contacts
Contact Number	Date	Time	Comments
001	002	003	004
005	006	007	008
009	010	011	012
013	014	015	016
017	018	019	020
021	022	023	024
025	026	027	028
029	030	031	032
033	034	035	036
037	038	039	040
041	042	043	044
045	046	047	048

Record of Interviews											
Interview Number	Date	Month	Began	Ended							
1	049	050 0	051	052							
2	053	054 0	055	056							
3	057	058	059	060							
4	061	062 0	063	064							

Interviewer's Name (Please print)		т	Interviewer's Interviewer No.													
<i>⊯</i> ⊐										065						

Balance Worksheet

\bigcap	Section Content	Page	Expenses	Income	Credits	Debits
	Section Content	luge	Α	В	С	D
E.	Owned Principal Residences	14				
F.	Purchase and Sale of Homes	15				
G.	Mortgages on Owned Principal Residences	16				
Н.	Renovations and Repairs of Owned Principal Residences	22				
١.	Rented Principal Residences	24				
J.	Utilities and Other Rented Accommodation	25				
К.	Owned Secondary Residences and Other Property	29				
L.	Household Furnishings and Equipment	35				
М.	Home Operation	37				
N.	Food and Alcohol	39				
О.	Clothing	42				
Ρ.	Personal and Health Care	44				
Q.	Automobiles and Trucks	48				
R.	Recreational Vehicles and Transportation Services	51				
S.	Recreation, Reading Materials and Education	54				
Т.	Tobacco and Miscellaneous	56				
U.	Personal Income	58				
۷.	Personal Taxes, Security and Money Gifts	60				
W.	Change in Assets	61				
Х.	Unincorporated Business	62				
Υ.	Loans and Other Debts	64				
1.	Subtotals		Α	В	С	D
2.	If Credits (C) are greater than Debits (D) enter difference (C -	D)				
3.	If Debits (D) are greater than Credits (C) enter difference (D -	C)				
4.	Totals (lines 1 + 2 + 3)		T1	T2		
5.	Difference (T1 - T2), if negative omit sign					
6.	Allowable difference (10% of T1 or T2, whichever is larger)					
7.	Amount over allowable difference (line 5 - line 6), if negative enter 0					
8.	Is it balanced (is Q.7 = 0)?		¹ () Yes ³ () No			
9.	Percentage out of balance (line 5 ÷ the larger of T1 or T2) X 1	00)

Balance Worksheet

	Ocation Ocatoni	Page	Expenses	Income	Credits	Debits
	Section Content	i age	Α	В	С	D
E.	Owned Principal Residences	14				
F.	Purchase and Sale of Homes	15				
G.	Mortgages on Owned Principal Residences	16				
H.	Renovations and Repairs of Owned Principal Residences	22				
I.	Rented Principal Residences	24				
J.	Utilities and Other Rented Accommodation	25				
K.	Owned Secondary Residences and Other Property	29				
L.	Household Furnishings and Equipment	35				
М.	Home Operation	37				
N.	Food and Alcohol	39				
О.	Clothing	42				
Ρ.	Personal and Health Care	44				
Q.	Automobiles and Trucks	48				
R.	Recreational Vehicles and Transportation Services	51				
S.	Recreation, Reading Materials and Education	54				
Τ.	Tobacco and Miscellaneous	56				
U.	Personal Income	58				
V.	Personal Taxes, Security and Money Gifts	60				
W.	Change in Assets	61				
Х.	Unincorporated Business	62				
Υ.	Loans and Other Debts	64				
1.	Subtotals		Α	В	C	D
2.	If Credits (C) are greater than Debits (D) enter difference (C -	D)				
3.	If Debits (D) are greater than Credits (C) enter difference (D -	C)				
4.	Totals (lines 1 + 2 + 3)		T1	T2		
5.	Difference (T1 - T2), if negative omit sign				•	
6.	Allowable difference (10% of T1 or T2, whichever is larger)					
7.	Amount over allowable difference (line 5 - line 6), if negative enter 0					
8.	Is it balanced (is Q.7 = 0)?		¹ () Yes ³ () No			
9.	Percentage out of balance (line 5 ÷ the larger of T1 or T2) X 1	00				/